

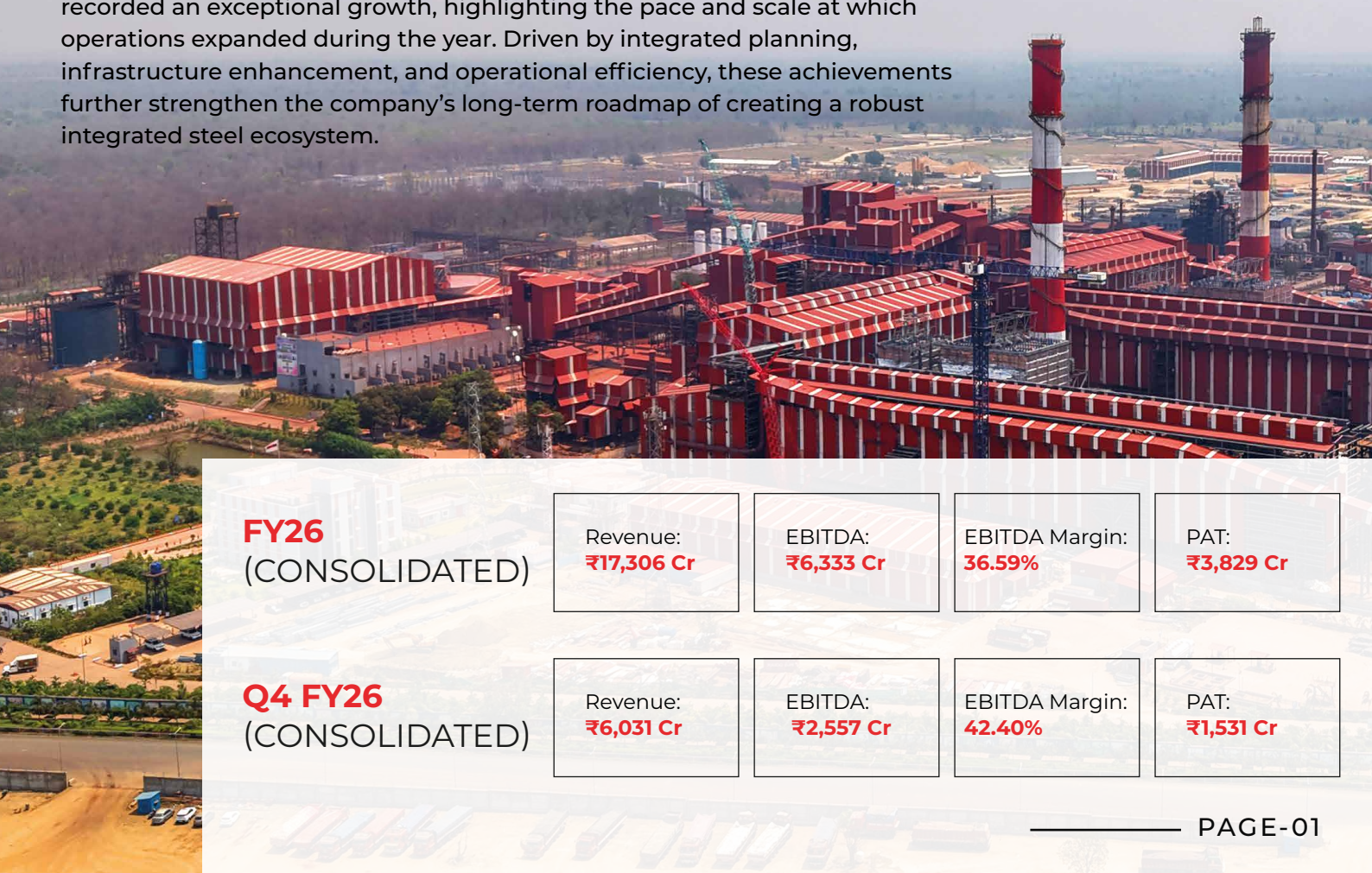


#TOPSTORY

A RECORD-BREAKING YEAR

Lloyds Metals announced the production and financial figures of FY26 marking a record-breaking year. The year was characterized by an outstanding surge in both production and financial performance, as we successfully scaled our operations

Building on this momentum, FY26 also marked a significant operational milestone for Lloyds Metals with iron ore production reaching approximately 21.96 MnT, reflecting a 120% year-on-year growth. The fourth quarter alone recorded an exceptional growth, highlighting the pace and scale at which operations expanded during the year. Driven by integrated planning, infrastructure enhancement, and operational efficiency, these achievements further strengthen the company's long-term roadmap of creating a robust integrated steel ecosystem.



FY26 (CONSOLIDATED)

Revenue:
₹17,306 Cr

EBITDA:
₹6,333 Cr

EBITDA Margin:
36.59%

PAT:
₹3,829 Cr

Q4 FY26 (CONSOLIDATED)

Revenue:
₹6,031 Cr

EBITDA:
₹2,557 Cr

EBITDA Margin:
42.40%

PAT:
₹1,531 Cr

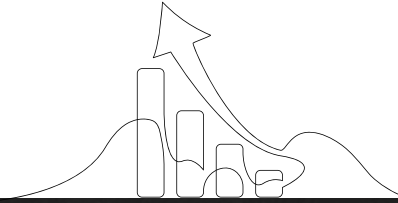


#BUSINESSHIGHLIGHTS

RECOGNITION BY BSE

Lloyds Metals and Energy Limited recently marked 49 years since its incorporation on 5th April 1977. On this milestone, we were honoured to be recognised by the Bombay Stock Exchange, reflecting a legacy built over decades of consistent growth and commitment.

On the occasion, Mangesh Tayde and Bhushan Mokashi presented a memento to our Managing Director, Rajesh Gupta.



COMPANY MILESTONE

1974



» Inception of Lloyds Group.



Lloyds Metals & Energy was incorporated as a small scale steel producer.

1977



» Applied for a 348-hectare mining lease for iron ore extraction at Surjagarh.

1993



Commenced 150,000 MTPA coal-based DRI manufacturing at Ghugus, & got listed on BSE.

1995

2006



» We enhanced DRI capacity to 2,70,000 MTPA.



We secured a 20-year mining lease, later extended for an additional 30 years.

2007

2011



» We commissioned a 30 MW Power Plant.



Thriveni Earthmovers Pvt.Ltd. joined as co-promoter & was appointed as the MDO.

2021

2022



» Achieved 100% mining capacity of 3 MMTPA.



Obtained EC for 10 MMTPA mining & got listed on NSE.

2023

2024



» Started production of 70,000 tonnes DRI at Konsari & scaled mining capacities to 10 MT.



We commissioned first 4 MTPA Pellet Plant along with the 85 KM Slurry Pipeline.

2025

2026



» Ramped-up iron ore capacity to 21.96 MTPA Ramping-up pellet capacity to 8 MTPA



FIRE SERVICE WEEK OBSERVED AT GHUGUS

The Ghugus Unit observed Fire Service Week from April 14th to April 20th, 2026, with widespread participation from employees across all departments. The week began with the Fire Safety Pledge and the inaugural session set a serious tone for the week, emphasizing the critical importance of early hazard identification and emergency preparedness in maintaining a fire-free workplace.

A central feature of the observance was a comprehensive Fire Equipment Exhibition and live rescue demonstrations. Employees received hands-on instruction and detailed explanations regarding the operation of hydrant systems, SCBA sets, and various emergency response tools. These practical sessions were designed to build confidence and ensure that staff members are equipped with the technical knowledge necessary to act effectively during a crisis.

The program concluded with an address by Unit Head YGS Prasad, who reinforced safety as a core organizational value. He highlighted the necessity of individual responsibility and constant vigilance in daily operations to prevent incidents. His speech served to motivate the workforce, solidifying a culture of safety and proactive fire prevention throughout the Ghugus Unit.

#SAFETYHEROES

Mukesh Dhanke was recognized and rewarded as Safety Hero from Ghugus for outstanding contribution towards promoting safe practices at the workplace.

A High Potential Near Miss incident was reported by Mr. Ankur Pooras from the 500TPD-MMD department. His prompt identification and reporting of the unsafe condition helped prevent a possible serious incident and contributed significantly to maintaining workplace safety.





#WORKFORCEENGAGEMENT

WORLD HEALTH DAY CELEBRATION

Konsari team celebrated World Health Day with a series of high-adrenaline events including a Zumba Session and Health & Fitness Walk for all employees. The initiative promoted wellness awareness, physical fitness, and reinforced our commitment toward a healthy workplace culture.



HANUMAN JAYANTI CELEBRATION

Hanuman Jayanti was celebrated at the Iron Ore Grinding Unit, Hedri with a cultural event for employees. Celebrating with devotion, unity and spirit of strength that inspires us all.



FOOD FEST!

The Konsari team organised 'Dawat-E-Aam', an employee engagement activity where departments prepared and presented dishes, showcasing teamwork, creativity, and cultural diversity. The event encouraged collaboration, healthy competition, and strengthened employee bonding through a vibrant food festival experience.



#EMPLOYEEAWARDS

HEDRI



Yash Rakesh Roge
Engineer, Operations



Pradip Kumar
Technician, Electrical
& Instrumentation

KONSARI



Roshan Ramteke
Mechanical, Operations



Sonali Kasture
Transport



#WHATOURTEAMSAYS



Esha Paruchuri
MT

Being a part of Lloyds Metals and Energy Limited has been a highly rewarding and enriching experience for me. Working in a dynamic and fast-paced environment has allowed me to enhance my technical, creative, and problem-solving skills while contributing to meaningful organizational initiatives. Every project brings new learning opportunities and motivates me to push my boundaries, think innovatively, and grow professionally.

What I appreciate the most about LMEL is the supportive work culture and the encouragement to take initiative and explore new ideas. The guidance from the team and the collaborative environment have helped me build confidence and gain valuable exposure across different aspects of work. I am grateful to be associated with an organization that values growth, learning, and continuous improvement, and I look forward to contributing further to its journey of excellence.

Know someone with great talent?

Refer them to us and earn an employee referral bonus.



SCAN HERE FOR POLICY





WIRED FOR THE FUTURE: THE COPPER CONNECTION

WE MADE HISTORY ON 16 MARCH 2026

Production began of our first batch of Copper Cathodes at the Katanga plant in the Democratic Republic of the Congo

JOINING THE 99.99% CLUB

It's copper that is Grade A, 99.99% pure - what we need for our high-tech gadgets and Go Green initiatives

THE "CHEMAF" POWER MOVE

With the CHEMAF Group acquisition, we are set to produce 100,000 tonnes of copper and 20,000 tonnes of cobalt annually.

HOW MUCH IS THAT?

It is enough to power up millions of EV batteries.

HOW BIG IS THE MOVE?

It has put us at the centre of the world's most important mineral supply chain. New mining licenses in the DRC cover roughly 100 sq.km. That's about as big as 14,000 football pitches



THE MODERN COPPER LOOP

- **Smartphones:** Copper helps prevent your phone's processor from overheating
- **EV Charging:** Copper makes 'fast-charging' possible. It prevents overheating during the process.
- **AI & Data Centres:** There's copper in high-speed data cables and cooling systems
- **Small EVs:** Copper acts as the nervous system of your EV
- **Renewable Energy:** Wind and solar power systems require more copper than traditional fossil fuel power plants
- **Smart Cities:** Copper forms the foundation of the 5G networks that breathe life into smart cities



KNOWLEDGE BOOSTER

LEARN • THINK • SOLVE – TEAM LLOYDS METALS

Fill in the blanks using the right words.
All the answers are based on recent milestones and important information about Lloyds Metals.

1. The company is building _____ capacity ISP in Ghugus.
2. The new pellet plant (PP2) was completed in just _____ months.
3. The 85 KM slurry pipeline connects Hedri to _____ .
4. Lloyds Metals' upcoming steel plant at Ghugus has a capacity of _____ MTPA.
5. LMEL's iron ore production capacity in India is _____ MTPA.
6. Lloyds Metals began production of its first batch of copper cathodes at the _____ plant in DRC.
7. LMEL's Copper Cathodes are Grade _____ quality.
8. The CHEMAF acquisition will help LMEL scale copper production to _____ TPA.
9. LMEL won Gold for "Most Disruptive Supply Chain & Logistics" for its iron ore _____ pipeline initiative.
10. Lloyds Metals & Energy recently completed _____ years since its incorporation.





LLOYDS METALS

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