



4th May, 2026

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Intimation of successfully commissioning of Second 4 MTPA Pellet Plant at Konsari in Record Time

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), and in continuation of our earlier intimation dated 8th December, 2023, we are pleased to inform that the Company has successfully commissioned its second 4 MTPA pellet plant at Konsari in a record time of 16 months from the date of commencement of construction. A detailed release in this regard is attached herewith.

This milestone reinforces the Company’s integrated value chain while significantly augmenting its operational capabilities and efficiency.

The same is also available on the Company’s website at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,
For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary

Encl.: as above

Lloyds Metals and Energy Limited

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Lloyds Metals and Energy Commissions Second 4 MTPA Pellet Plant at Konsari in Record Time;

Total Pellet Capacity reaches 8 MTPA, Ranking Among India's Largest Merchant Pellet Players

Date: 04/05/2026

Lloyds Metals and Energy Limited ("LMEL" / "the Company") is pleased to announce the successful commissioning of its **second pellet plant** of **4 million tonnes per annum (MTPA)** capacity at **Konsari, Maharashtra** — completed in a remarkable record time of **16 months** from the date of commencement of construction.

This milestone reaffirms the Company's ability to execute world-class industrial projects with speed, precision, and an unwavering commitment to operational excellence — consistent with its track record of delivering the first pellet plant and the 85-kilometre iron ore slurry pipeline at the same site in June 2025.

With this commissioning, Lloyds Metals and Energy now operates **two pellet plants at Konsari** with a combined own capacity of **8 MTPA**, without accounting for the Company's strategic investments in (MRPPL) and (BRPL). The existing pellet plant of 4 MTPA has reached 100% capacity utilisation.

The pellet plant draws its feedstock directly from the Company's **captive, low-alumina iron ore mines** at Surjagarh, Gadchiroli, seamlessly transported via the 85-kilometre iron ore slurry pipeline commissioned in June 2025. The low alumina content of LMEL's captive ore enables the production of **premium-grade pellets** that command a pricing premium in domestic and export markets.

This commissioning is a **strategic cornerstone** in LMEL's journey to build an integrated, end-to-end steel value chain. The Company remains deeply committed to responsible and efficient growth, leveraging its geological advantage, its execution capabilities, and its long-term vision to build an asset base that is resilient, cost-competitive, and fully aligned with India's expanding steel demand.

MTPA
4

NEW PELLET PLANT
COMMISSIONED AT KONSARI

MTPA
8

TOTAL OWN PELLET CAPACITY,
KONSARI (TWO PLANTS)

MONTHS
16

RECORD CONSTRUCTION-TO
COMMISSIONING TIMELINE





For more information, please contact

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Safe Harbour: This document may contain forward-looking statements about the Company, which are based on the beliefs, opinions, and expectations of the Company's management as of the date of this release, and the Company does not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.