



04th May, 2026

To,
National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Disclosure under Chapter XIV of the SEBI Master Circular dated 15th October, 2025 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper.

Dear Sir/Madam,

Pursuant to Chapter XIV of the SEBI Master Circular dated 15th October, 2025 for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Paper, please find enclosed 'Annexure XIV-B' containing details for the Financial Year 2025-26 as prescribed in the aforesaid SEBI Master Circular.

The same is also available on the Company's website at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,

For Lloyds Metals and Energy Limited

Akshay Vora
Company Secretary



Encl.: as above.

Lloyds Metals and Energy Limited

R/O: Plot No: A1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300

Annexure XIV-B

1. Listing Details

Sr. No.	ISIN	Allotment date	Listing date	Listing quantity	First issue/ further issue	Exchange
1.	INE281B07013	30 th January, 2026	02 nd February, 2026	60,000	First issue	National Stock Exchange of India Limited (NSE)

2. A hyperlink of 'Listing Notification by stock exchange' [final approval] hyperlink (downloadable):

Sr. No.	ISIN	Hyperlink at NSE website
1.	INE281B07013	https://nsearchives.nseindia.com/content/circulars/CML72581.pdf

3. Details of record date:

Sr. No.	ISIN	Record Date	Interest/ redemption	Date of payment of interest / redemption
1.	INE281B07013	15 th July, 2026	Interest	30 th July, 2026
2.		15 th October, 2026	Interest	30 th October, 2026
3.		15 th January, 2027	Interest	30 th January, 2027

4. Details of Credit rating

a. Current Rating Details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE281B07013	CRISIL	CRISIL AA	Stable	Re-affirmed	21 st April, 2026	Verified	21 st April, 2026
	India Ratings	IND AA	Stable	Affirmed	16 th March, 2026	Verified	16 th March, 2026

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus, District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | E investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | R/O No.: +91-8411965300

b. Earlier Rating Details

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE 281 B07 013	CRISIL	CRISIL AA	Stable	Assigned	21 st July, 2025	verified	21 st July, 2025
	India Ratings	IND AA	Stable	Assigned	21 st July, 2025	verified	21 st July, 2025

5. Payment Status:

a. Whether Interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments: Yes

Sr No.	Particulars	Details
1.	ISIN	INE281B07013
2.	Issue size	6,00,00,00,000
3.	Interest Amount to be paid on due date	13,61,09,589.04
4.	Frequency - quarterly/ monthly	Quarterly
5.	Change in frequency of payment (if any)	Not Applicable
6.	Details of such change	Not Applicable
7.	Interest payment record date	15-04-2026
8.	Due date for interest payment	30-04-2026
9.	Actual date for interest payment	28-04-2026
10.	Amount of interest paid	13,61,09,589.04
11.	Date of last interest payment	Not Applicable as this is first interest payment
12.	Reason for non-payment/ delay in payment	Not Applicable

c. Details of Redemption Payments: Not Applicable

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof:

Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/ no)	Date of verification
Not Applicable						

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus, District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | E investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | R/O No.: +91-8411965300