

**Form No. MGT-7**

Form language

 English  Hindi**Annual Return (other than OPCs and Small Companies)**

[Pursuant to sub-section (1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11 of the Companies (Management and Administration) Rules, 2014]

All fields marked in \* are mandatory

Refer instruction kit for filing the form

**I REGISTRATION AND OTHER DETAILS**

i \*Corporate Identity Number (CIN)

L40300MH1977PLC019594

ii (a) \*Financial year for which the annual return is being filed (From date) (DD/MM/YYYY)

01/04/2025

(b) \*Financial year for which the annual return is being filed (To date) (DD/MM/YYYY)

31/03/2026

(c) \*Type of Annual filing

 Original Revised

(d) SRN of MGT-7 filed earlier for the same financial years

iii

Particulars	As on filing date	As on the financial year end date
Name of the company	LLOYDS METALS AND ENERGY LIMITED	LLOYDS METALS AND ENERGY LIMITED
Registered office address	PLOT NO A 1-2,MIDC AREA GHUGUS,NA,CHANDRAPUR,Maharashtra,India,4 42505	PLOT NO A 1-2,MIDC AREA GHUGUS,NA,CHANDRAPUR,Maharashtra,India,4 42505
Latitude details	19.93517	19.93517
Longitude details	79.12205	79.12205

(a) \*Photograph of the registered office of the Company showing external building and name prominently visible

RO Photo.pdf

(b) \*Permanent Account Number (PAN) of the company

AA\*\*\*\*\*0E

(c) \*e-mail ID of the company

\*\*\*\*\*tarial@lloyds.in

(d) \*Telephone number with STD code

02\*\*\*\*\*11

(e) Website

www.lloyds.in

iv \*Date of Incorporation (DD/MM/YYYY)

05/04/1977

v (a) \*Class of Company (as on the financial year end date)

(Private company/Public Company/One Person Company)

Public company

(b) \*Category of the Company (as on the financial year end date)

(Company limited by shares/Company limited by guarantee/Unlimited company)

Company limited by shares

(c) \*Sub-category of the Company (as on the financial year end date)

(Indian Non-Government company/Union Government Company/State Government Company/  
Guarantee and association company/Subsidiary of Foreign Company)

Indian Non-Government company

vi \*Whether company is having share capital (as on the financial year end date)

Yes

No

vii (a) Whether shares listed on recognized Stock Exchange(s)

Yes

No

(b) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	National Stock Exchange (NSE)	A1024 - National Stock Exchange (NSE)
2	Bombay Stock Exchange (BSE)	A1 - Bombay Stock Exchange (BSE)

viii Number of Registrar and Transfer Agent

1

CIN of the Registrar and Transfer Agent	Name of the Registrar and Transfer Agent	Registered office address of the Registrar and Transfer Agents	SEBI registration number of Registrar and Transfer Agent
U99999MH1994PTC076534	BIGSHARE SERVICES PRIVATE LIMITED	Pinnacle Business Park, Office no S6-2 ,6th floor,, Mahakali Caves Road , Next to Ahura Centre, Andheri East,Mumbai,Mumbai,Maharashtra,India,400093	

ix \* (a) Whether Annual General Meeting (AGM) held

Yes

No

(b) If yes, date of AGM (DD/MM/YYYY)

14/05/2026

(c) Due date of AGM (DD/MM/YYYY)

30/09/2026

(d) Whether any extension for AGM granted

Yes

No

(e) If yes, provide the Service Request Number (SRN) of the GNL-1 application form filed for extension

(f) Extended due date of AGM after grant of extension (DD/MM/YYYY)

(g) Specify the reasons for not holding the same

## II PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

i \*Number of business activities

4

S. No.	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	24	Manufacture of basic metals	28.62
2	D	Electricity, gas, steam and air condition supply	35	Electric power generation, transmission and distribution	0.5
3	B	Mining and quarrying	7	Mining of Metal Ores	67.89
4	G	Wholesale and retail trade; repair of motor vehicles and motorcycles	46	Wholesale trade, except of motor vehicles and motorcycleS	2.99

## III PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

i \*No. of Companies for which information is to be given

8

S. No.	CIN /FCRN	Other registration number	Name of the company	Holding/ Subsidiary/Associate/Jo int Venture	% of shares held
1	U24319MH2020PTC340076		LLOYDS STEEL PRIVATE LIMITED	Subsidiary	100
2	U85300MH2022NPL390238		LLOYDS INFINITE FOUNDATION	Subsidiary	100

3	U85490MH2026PTC468967		LLOYDS FERRA FORGE GLOBAL PRIVATE LIMITED	Subsidiary	100
4	U07100TZ2024PTC030673		THRIVENI EARTHMOVERS AND INFRA PRIVATE LIMITED	Subsidiary	75.62
5	U13209OR2017PTC027900		THRIVENI PELLETS PRIVATE LIMITED	Associate	49.99
6	U78300MH2025PTC440305		LT GONDWANA SKILL HUB PRIVATE LIMITED	Associate	20
7	U35105MH2024PTC418984		HR GODAVARI PRIVATE LIMITED	Associate	26.82
8	U35105KA2024PTC183977		HEXA ENERGY W2 PRIVATE LIMITED	Associate	29.23

#### IV SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

##### i SHARE CAPITAL

###### (a) Equity share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of equity shares	750000000.00	562785088.00	562785088.00	562785088.00
Total amount of equity shares (in rupees)	750000000.00	562785088.00	562785088.00	562785088.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Equity Shares				
Number of equity shares	750000000	562785088	562785088	562785088
Nominal value per share (in rupees)	1	1	1	1
Total amount of equity shares (in rupees )	750000000.00	562785088.00	562785088	562785088

###### (b) Preference share capital

Particulars	Authorised Capital	Issued capital	Subscribed capital	Paid Up capital
Total number of preference shares	25000000.00	0.00	0.00	0.00
Total amount of preference shares (in rupees)	250000000.00	0.00	0.00	0.00

Number of classes

1

Class of shares	Authorised Capital	Issued capital	Subscribed Capital	Paid Up capital
Preference Shares				
Number of preference shares	25000000	0	0	0
Nominal value per share (in rupees)	10	10	10	10
Total amount of preference shares (in rupees )	250000000.00	0.00	0	0

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
	Physical	DEMAT	Total			
<b>(i) Equity shares</b>						
<b>At the beginning of the year</b>	3188610	520053335	523241945.00	523241945	523241945	
<b>Increase during the year</b>	0.00	39943143.00	39943143.00	39943143.00	39943143.00	30050787006.00
i Public Issues	0	0	0.00	0	0	
ii Rights issue	0	0	0.00	0	0	
iii Bonus issue	0	0	0.00	0	0	

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
iv Private Placement/ Preferential allotment	0	1957458	1957458.00	1957458	1957458	2856909951
v ESOPs	0	790685	790685.00	790685	790685	2372055
vi Sweat equity shares allotted	0	0	0.00	0	0	
vii Conversion of Preference share	0	0	0.00	0	0	
viii Conversion of Debentures	0	0	0.00	0	0	
ix GDRs/ADRs	0	0	0.00	0	0	
x Others, specify  Preferential Warrant Conversion and Conversion from physical to Demat	0	37195000	37195000.00	37195000	37195000	27191505000
<b>Decrease during the year</b>	400000.00	0.00	400000.00	400000.00	400000.00	0
i Buy-back of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify  Conversion from physical to Demat	400000	0	400000.00	400000	400000	
<b>At the end of the year</b>	2788610.00	559996478.00	562785088.00	562785088.00	562785088.00	
<b>(ii) Preference shares</b>						
<b>At the beginning of the year</b>	0	0	0.00	0	0	
<b>Increase during the year</b>	0.00	0.00	0.00	0.00	0.00	0
i Issues of shares	0	0	0.00	0	0	
ii Re-issue of forfeited shares	0	0	0.00	0	0	
iii Others, specify  NA	0	0	0.00	0	0	
<b>Decrease during the year</b>	0.00	0.00	0.00	0.00	0.00	0

Particulars	Number of shares			Total Nominal Amount	Total Paid-up amount	Total premium
i Redemption of shares	0	0	0.00	0	0	
ii Shares forfeited	0	0	0.00	0	0	
iii Reduction of share capital	0	0	0.00	0	0	
iv Others, specify						
<input type="text" value="NA"/>	0	0	0.00	0	0	
<b>At the end of the year</b>	0.00	0.00	0.00	0.00	0.00	

ISIN of the equity shares of the company

ii Details of stock split/consolidation during the year (for each class of shares)

Class of shares		<input type="text"/>
Before split / Consolidation	Number of shares	
	Face value per share	
After split / consolidation	Number of shares	
	Face value per share	

iii Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company)

Nil

Number of transfers

**Attachments:**

1. Details of shares/Debentures Transfers

iv Debentures (Outstanding as at the end of financial year)

(a) Non-convertible debentures

\*Number of classes

Classes of non-convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
senior, secured, listed, rated, redeemable, transf	60000	100000	6000000000.00
<b>Total</b>	60000.00	100000.00	6000000000.00

Classes of non-convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
1	0	6000000000	0	6000000000.00
<b>Total</b>	0.00	6000000000.00	0.00	6000000000.00

**(b) Partly convertible debentures**

\*Number of classes

0

Classes of partly convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
<b>Total</b>			

Classes of partly convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Total</b>				

**(c) Fully convertible debentures**

\*Number of classes

0

Classes of fully convertible debentures	Number of units	Nominal value per unit	Total value (Outstanding at the end of the year)
<b>Total</b>			

Classes of fully convertible debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Total</b>				

**(d) Summary of Indebtedness**

Particulars	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0.00	6000000000.00	0.00	6000000000.00
Partly convertible debentures	0.00	0.00	0.00	0.00
Fully convertible debentures	0.00	0.00	0.00	0.00
<b>Total</b>	0.00	6000000000.00	0.00	6000000000.00

**v Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
<b>Total</b>					

**V Turnover and net worth of the company (as defined in the Companies Act, 2013)**

i \*Turnover

136805942347

ii \* Net worth of the Company

117813158684

**VI SHARE HOLDING PATTERN**

**A Promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	35721720	6.35	0	0.00
	(ii) Non-resident Indian (NRI)	0	0.00	0	0.00
	(iii) Foreign national (other than NRI)	0	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	0	0.00	0	0.00
4	Banks	0	0.00	0	0.00
5	Financial institutions	0	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	0	0.00	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	311198554	55.30	0	0.00
10	Others <input type="text"/>	0	0.00	0	0.00
	<b>Total</b>	346920274.00	61.65	0.00	0

**B Public/Other than promoters**

S. No	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1	Individual/Hindu Undivided Family				
	(i) Indian	68275767	12.13	0	0.00
	(ii) Non-resident Indian (NRI)	1739181	0.31	0	0.00
	(iii) Foreign national (other than NRI)	81	0.00	0	0.00
2	Government				
	(i) Central Government	0	0.00	0	0.00
	(ii) State Government	0	0.00	0	0.00
	(iii) Government companies	0	0.00	0	0.00
3	Insurance companies	127107	0.02	0	0.00
4	Banks	2000	0.00	0	0.00
5	Financial institutions	9000	0.00	0	0.00
6	Foreign institutional investors	0	0.00	0	0.00
7	Mutual funds	9259365	1.65	0	0.00
8	Venture capital	0	0.00	0	0.00
9	Body corporate (not mentioned above)	115383257	20.50	0	0.00
10	Others				
	FPI, HUF, Firm, Trust	21069056	3.74	0	0.00
	<b>Total</b>	215864814.00	38.35	0.00	0

Total number of shareholders (other than promoters)

121602

Total number of shareholders (Promoters + Public/Other than promoters)

121616.00

Breakup of total number of shareholders (Promoters + Other than promoters)

Sl.No	Category	
1	Individual - Female	24126
2	Individual - Male	57881
3	Individual - Transgender	2
4	Other than individuals	39607
	<b>Total</b>	121616.00

C Details of Foreign institutional investors' (FIIs) holding shares of the company

Name of the FII	Address	Date of Incorporation	Country of Incorporation	Number of shares held	% of shares held

#### VII NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS

[Details of Promoters, Members (other than promoters), Debenture holders]

Details	At the beginning of the year	At the end of the year
Promoters	15	14
Members (other than promoters)	120648	121602
Debenture holders	0	1

#### VIII DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

A Composition of Board of Directors

Category	Number of directors at the beginning of the year	Number of directors at the end of the year	Percentage of shares held by directors as at the end of year
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	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A Promoter</b>	3	2	3	2	0	0
<b>B Non-Promoter</b>	0	8	0	10	0.00	0.00
i Non-Independent	0	1	0	1	0	0
ii Independent	0	7	0	9	0	0
<b>C Nominee Directors representing</b>	0	0	0	0	0.00	0.00
i. Banks and FIs	0	0	0	0	0	0
ii Investing institutions	0	0	0	0	0	0
iii Government	0	0	0	0	0	0
iv Small share holders	0	0	0	0	0	0
v Others	0	0	0	0	0	0
<b>Total</b>	3	10	3	12	0.00	0.00

\*Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

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**B (i) Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity shares held	Date of cessation (after closure of financial year : If any) (DD/MM/YYYY)
MUKESH RAJNARAYAN GUPTA	00028347	Director	1135700	
BABULAL AGARWAL	00029389	Director	0	
RAJESH RAJNARAYAN GUPTA	00028379	Managing Director	602820	
BALASUBRAMANIAN PRABHAKARAN	01428366	Managing Director	0	
MADHUR RAJESH GUPTA	06735907	Director	9600000	
RAMESH LUHARUKA	00001380	Director	0	
VENKATESWARAN SOUNDARAJAN	08035383	Director	10929	
SEEMA SAINI	09539941	Director	0	

SATISH WATE	07792398	Director	0	
SUBBARAO MUNNANG	06495576	Director	0	
MAHENDRA SINGH MEHTA	00019566	Director	0	
DINESH KUMAR JAIN	07239310	Director	0	
SHABBIRHUSEIN SHAIKHADAM KHANDWAWALA	10821717	Director	0	
SUJIT KUMAR VARMA	09075212	Director	0	
ANITA RAHUL SHANTARAM	00786517	Director	0	
RIYAZ SHAIKH AHMED	AROPS7364J	CFO	90570	
AKSHAY PANKAJ VORA	AFZPV1348E	Company Secretary	0	

**B (ii) \*Particulars of change in director(s) and Key managerial personnel during the year**

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Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation (DD/MM/YYYY)	Nature of change (Appointment/ Change in designation/ Cessation)
ANITA RAHUL SHANTARAM	00786517	Additional Director	12/08/2025	Appointment
SUJIT KUMAR VARMA	09075212	Additional Director	12/08/2025	Appointment
ANITA RAHUL SHANTARAM	00786517	Director	11/09/2025	Change in designation
SUJIT KUMAR VARMA	09075212	Director	11/09/2025	Change in designation
SHABBIRHUSEIN SHAIKHADAM KHANDWAWALA	10821717	Director	11/09/2025	Change in designation

**IX MEETINGS OF MEMBERS/CLASS OF MEMBERS/ BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**

**A MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

\*Number of meetings held

2

Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members entitled to attend meeting	Attendance

			Number of members attended	% of total shareholding
Annual General Meeting	05/06/2025	2	2	100
Extra Ordinary General Meeting	11/09/2025	2	2	100

## B BOARD MEETINGS

\*Number of meetings held

8

S.No	Date of meeting (DD/MM/YYYY)	Total Number of directors as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	25/04/2025	13	10	76.92
2	30/05/2025	13	11	84.62
3	12/08/2025	13	13	100
4	12/11/2025	15	15	100
5	10/12/2025	15	14	93.33
6	31/12/2025	15	15	100
7	03/02/2026	15	14	93.33
8	13/03/2026	15	13	86.67

## C COMMITTEE MEETINGS

Number of meetings held

18

S.No	Type of meeting	Date of meeting (DD/MM/YYYY)	Total Number of Members as on the date of meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committee	25/04/2025	4	4	100
2	Audit Committee	30/05/2025	4	4	100
3	Audit Committee	12/08/2025	4	4	100

4	Audit Committee	12/11/2025	4	4	100
5	Audit Committee	03/02/2026	4	3	75
6	Audit Committee	13/03/2026	4	3	75
7	Nomination and Remuneration Committee	25/04/2025	3	3	100
8	Nomination and Remuneration Committee	30/05/2025	3	3	100
9	Nomination and Remuneration Committee	12/11/2025	3	3	100
10	Nomination and Remuneration Committee	03/02/2026	3	2	66.67
11	Stakeholders Relationship Committee	03/02/2026	3	2	66.67
12	Risk Management Committee	12/08/2025	4	4	100
13	Risk Management Committee	05/03/2026	4	3	75
14	CSR Committee	25/04/2025	3	2	66.67
15	Committee of Board of Directors Meeting	30/05/2025	4	4	100
16	Committee of Board of Directors Meeting	25/09/2025	4	4	100
17	Committee of Board of Directors Meeting	23/01/2026	4	3	75
18	Independent Director Meeting	27/03/2026	8	7	87.5

#### D ATTENDANCE OF DIRECTORS

S. No	Name of the Director	Board Meetings			Committee Meetings			Whether attended AGM held on  14/05/2026 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	MUKESH RAJNARAYAN GUPTA	8	8	100	8	8	100	Yes
2	BABULAL AGARWAL	8	8	100	0	0	0	Yes

3	RAJESH RAJNARAYAN GUPTA	8	8	100	12	12	100	Yes
4	BALASUBRAMANIAN PRABHAKARAN	8	7	87	3	2	66	Yes
5	MADHUR RAJESH GUPTA	8	8	100	2	1	50	Yes
6	SEEMA SAINI	8	6	75	1	0	0	Yes
7	VENKATESWARAN SOUNDRARAJAN	8	7	87	0	0	0	Yes
8	RAMESH LUHARUKA	8	8	100	8	8	100	Yes
9	SATISH WATE	8	8	100	6	6	100	Yes
10	SUBBARAO MUNNANG	8	8	100	2	2	100	Yes
11	MAHENDRA SINGH MEHTA	8	5	62	14	10	71	Yes
12	DINESH KUMAR JAIN	8	7	87	0	0	0	Yes
13	SHABBIRHUSEIN SHAIKHADAM KHANDWAWALA	8	7	87	0	0	0	Yes
14	SUJIT KUMAR VARMA	5	5	100	0	0	0	Yes
15	ANITA RAHUL SHANTARAM	5	5	100	0	0	0	Yes

**X REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

Nil

A \*Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Rajesh R. Gupta	Managing Director	24000000	0	0	0	24000000.00
2	Balasubramania Prabhakaran	Managing Director	24000000	0	0	0	24000000.00
	<b>Total</b>		48000000.00	0.00	0.00	0.00	48000000.00

B \*Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	RIYAZ SHAIKH AHMED	CFO	0	0	0	0	0.00
2	AKSHAY PANKAJ VORA	Company Secretary	1950036	0	0	0	1950036.00
	<b>Total</b>		1950036.00	0.00	0.00	0.00	1950036.00

C \*Number of other directors whose remuneration details to be entered

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S. No.	Name	Designation	Gross salary	Commission	Stock Option/ Sweat equity	Others	Total amount
1	Mukesh Gupta	Director	1200000	0	0	0	1200000.00
2	Babulal Agarwal	Director	800000	0	0	0	800000.00
3	Madhur Gupta	Director	21600000	0	0	0	21600000.00
4	Sujit Kumar Varma	Director	500000	0	0	0	500000.00
5	Anita Shantaram	Director	500000	0	0	0	500000.00
6	Ramesh Luharuka	Director	1200000	0	0	0	1200000.00
7	Seema Saini	Director	600000	0	0	0	600000.00
8	Satish Ramchandra Wate	Director	1100000	0	0	0	1100000.00
9	Subbarao Venkata Munnang	Director	1200000	0	0	0	1200000.00
10	Mahendra Singh Mehta	Director	1000000	0	0	0	1000000.00
11	Dinesh Kumar Jain	Director	700000	0	0	0	700000.00
12	Shabbirhusein Saikhadam Khandwawala	Director	700000	0	0	0	700000.00
	<b>Total</b>		31100000.00	0.00	0.00	0.00	31100000.00

#### XI MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

A \*Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year

Yes

No

B If No, give reasons/observations

**XII PENALTY AND PUNISHMENT – DETAILS THEREOF**

A \*DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/  
DIRECTORS/OFFICERS

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

B \*DETAILS OF COMPOUNDING OF OFFENCES

Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order (DD/MM/YYYY)	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in rupees)

**XIII Details of Shareholder / Debenture holder**

Number of shareholder/ debenture holder

121616

**XIV Attachments**

(a) List of share holders, debenture holders

Details of Shareholder or  
Debenture holder.xlsm

(b) Optional Attachment(s), if any

## XV COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

### I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
- (b) Unless otherwise expressly stated to the contrary elsewhere in this return, the Company has complied with applicable provisions of the Act during the financial year.
- (c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
- (d) Where the annual return discloses the fact that the number of members, (except in case of one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

I/ We have examined the registers, records and books and papers of 

LLOYDS METALS AND ENERGY LIMITED
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 as required to be

maintained under the Companies Act, 2013 (the Act) and the rules made thereunder for the financial year ended on (DD/MM/YYYY) 

31/03/2026
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In my/ our opinion and to the best of my information and according to the examinations carried out by me/ us and explanations furnished to me/ us by the company, its officers and agents, I/ we certify that:

A The Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B During the aforesaid financial year the Company has complied with provisions of the Act & Rules made there under in respect of:

- 1 its status under the Act;
- 2 maintenance of registers/records & making entries therein within the time prescribed therefor;
- 3 filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time;
- 4 calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed;
- 5 closure of Register of Members / Security holders, as the case may be.
- 6 advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act;
- 7 contracts/arrangements with related parties as specified in section 188 of the Act;
- 8 issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances;
- 9 keeping in abeyance the rights to dividend, rights shares and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act
- 10 declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act;
- 11 signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof;
- 12 constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them;
- 13 appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act;
- 14 approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act;
- 15 acceptance/ renewal/ repayment of deposits;
- 16 borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable;
- 17 loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the

provisions of section 186 of the Act ;  
18 alteration of the provisions of the Memorandum and/ or Articles of Association of the Company;

To be digitally signed by

Name

Mitesh Shah

Date (DD/MM/YYYY)

18/05/2026

Place

Mumbai

Whether associate or fellow:

Associate  Fellow

Certificate of practice number

1\*8\*1

**XVI Declaration under Rule 9(4) of the Companies (Management and Administration) Rules, 2014**

\*(a) DIN/PAN/Membership number of Designated Person

AFZPV1348E

\*(b) Name of the Designated Person

AKSHAY PANKAJ VORA

**Declaration**

I am authorised by the Board of Directors of the Company vide resolution number\*  dated\*

(DD/MM/YYYY)  to sign this form and declare that all the requirements of Companies Act, 2013

and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

- 1 Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
- 2 All the required attachments have been completely and legibly attached to this form.

\*To be digitally signed by

\*Designation

(Director /Liquidator/ Interim Resolution Professional (IRP)/Resolution Professional (RP))

Director

\*DIN of the Director; or PAN of the Interim Resolution Professional (IRP) or Resolution Professional (RP) or Liquidator

0\*0\*8\*7\*

**\*To be digitally signed by**

Company Secretary       Company secretary in practice

**\*Whether associate or fellow:**

Associate       Fellow

Membership number

4\*1\*2

Certificate of practice number

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**Note: Attention is drawn to provisions of Section 448 and 449 of the Companies Act, 2013 which provide for punishment for false statement / certificate and punishment for false evidence respectively.**

***For office use only:***

eForm Service request number (SRN)

AC3513503

eForm filing date (DD/MM/YYYY)

22/05/2026

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**