



1st April, 2026

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME
Symbol (NCD): 92LMAEL31

Sub: Intimation for Operational Update for FY26

Dear Sir/Madam,

We are pleased to release herewith the Operational Update of the Company for FY26.

The same is also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,
For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary

Encl.: as above

Lloyds Metals and Energy Limited

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LLOYDS METALS & ENERGY LIMITED

Registered Office: Plot No: A 1-2, MIDC Area, Ghugus, District Chandrapur – 442505, Maharashtra, India **Head**

Office: A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel (West), Mumbai – 400013,

Maharashtra, India **Website:** www.lloyds.in

Mumbai, 1st April 2026

Operational Update – FY26 (Provisional)

Lloyds Metals and Energy Limited record best ever Operational Performance.



- **Highest Ever Production of Iron ore at 21.96 mnt, 2x higher than FY25 and Q4FY26 higher 529% YoY.**
- **DRI production at 484k tonnes, higher 57%YoY**
- **Pellet Production at 3.03 mn tonnes, annualised capacity utilisation of 100%**

Lloyds Metals and Energy Limited (“**the Company**”) is pleased to announce its operational performance for the FY26, demonstrating consistent production across all key segments.

Iron Ore

Continuing the strong momentum, Iron ore output for FY26 was 21.96 million tonnes, up 120% YoY (being maximum as per EC). **Anchored to produce 26 MT iron ore in FY27.**

Q4 FY26 volumes stood at 9.1 million tonnes, **representing a 529% YoY increase.** Slurry pipeline and swift execution of mining aided such robust operational performance.

The mined ore excludes the BHQ of 9.2 million tonnes, which the company will be processing once the beneficiation plants are commissioned.

Production during FY26 was 484k tonnes, compared with 308k tonnes in FY25, registering a growth of 57%. The Company commissioned its new 360 KTPA DRI facility at Ghugus during Q2 FY26.

Six of its nine kilns reported its best ever production run rate for FY26.

Direct Reduced Iron (DRI)
Pellet

The 4 MTPA pellet plant reported production of 3.03 million tonnes in FY26, translating into an annualised capacity utilisation of 100%. Company took optimisation measures in its pellet plant and as result **March posted its best ever run rate of 0.42mn tonnes**

The break-up of production (Provisional) is as follows:

Production	FY26	FY25
Iron Ore (Mn Tonnes)	21.96	10
BHQ (mn tonnes)	9.2	-
DRI (tonnes)	4,83,592	3,08,243
Pellet (mn tonnes)	3.03	-





About Lloyds Metals & Energy Limited

Lloyds Metals and Energy Limited (“**LMEL**”), incorporated in 1977, is a leading integrated metal and mining company and the largest merchant iron ore miner in Maharashtra, India. LMEL operates one of the country’s largest single-location iron ore mines at Surjagarh, Gadchiroli district, with an expanded Environmental Clearance (“**EC**”) capacity of 55 million tonnes per annum (MTPA), including beneficiation of Banded Hematite Quartzite (“**BHQ**”).

The Company has a Direct Reduced Iron (DRI) manufacturing capacity of 700,000 TPA spread across two locations in Maharashtra. In addition, LMEL has successfully commissioned an 85 km slurry pipeline from Hedri to Konsari and a 4 MTPA pellet plant at Konsari, significantly strengthening its logistics integration and downstream value addition.

With strategic mine location advantages, LMEL caters to key steel and industrial markets across India, reinforcing its position as a vital contributor to the country’s steel value chain.

Guided by rich cultural values and over four decades of operational excellence, LMEL is committed to redefining mining and ironmaking through a focus on sustainability, innovation, and cost leadership.

The Company continuously benchmarks its business vision, governance, manufacturing processes, and community engagements against global best-in-class standards to create long-term value for all stakeholders

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Safe Harbour: *This document may contain forward-looking statements about the Company, which are based on the beliefs, opinions, and expectations of the Company’s management as of the date of this release, and the Company does not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.*