



# LLOYDS METALS

26<sup>th</sup> February, 2026

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400001  
**BSE Scrip Code: 512455**

**National Stock Exchange of India Limited**

Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai - 400 051  
**NSE Symbol: LLOYDSME**

**Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

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Dear Sir / Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”), we hereby inform you that Lloyds Steel Private Limited (“Lloyds Steel”) (formerly known as Lloyds Logistics Private Limited), a wholly owned subsidiary of the Company, has been allotted 11,70,000 (Eleven Lakh Seventy Thousand) fully paid-up equity shares of Loka Metals Private Limited (“Loka Metals”) pursuant to a preferential allotment by way of private placement.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11<sup>th</sup> November, 2024 (“**Disclosure Circular**”), are set out under **Annexure - A**.

The same is also available on the website of the Company at [www.lloyds.in](http://www.lloyds.in).

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,

**For Lloyds Metals and Energy Limited**



Akshay Vora

**Company Secretary**

Membership No.: ACS43122

Encl.: As above.

**Lloyds Metals and Energy Limited**

**R/O:** Plot No: A 1-2, MIDC Area, Ghugus,  
District Chandrapur – 442505, Maharashtra, India.  
**W** [www.lloyds.in](http://www.lloyds.in) | **E** [investor@lloyds.in](mailto:investor@lloyds.in)  
**CIN:** L40300MH1977PLC019594

**Corporate Office:**

A-2, 2<sup>nd</sup> Floor, Madhu Estate, Pandurang Budhkar Marg,  
Lower Parel (West), Mumbai – 400013, Maharashtra, India.  
**C/O No.:** +91-22-62918111 | **R/O No.:** +91-8411965300



## Annexure - A

The details as required under Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<b>Name of the target entity:</b> Loka Metals Private Limited (“Loka Metals”)  <b>Details of target entity:</b> The Target entity is located in Telangana, Hyderabad  <b>Turnover as per latest audited financials:</b> Loka Metals was incorporated on 02 <sup>nd</sup> September, 2025 and yet to close its first Financial Year. Since it is a newly incorporated entity, financial statements are not yet available.
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	Not Applicable
3.	Industry to which the entity being acquired belongs	Steel processing, trading in iron and steel industry and cut and bend
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	Marketing strategy of wire rods.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable.
6.	Indicative time period for completion of the acquisition	Not Applicable.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	The consideration for the subscription of 11,70,000 equity shares representing 19.50% equity stake in Loka Metals is Rs. 1,17,00,000, to be paid by Lloyds Steel Private Limited ( <b>‘Lloyds Steel’</b> ), the wholly owned subsidiary of the Company.

### Lloyds Metals and Energy Limited

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Sr. No.	Particulars	Details
8.	Cost of acquisition and/or the price at which the shares are acquired	Rs. 1,17,00,000 to be paid by Lloyds Steel, the wholly owned subsidiary of the Company towards subscription of 11,70,000 equity shares representing 19.50% equity stake in Loka Metals. Shares are being subscribed at its par value Rs. 10/- per share.
9.	Percentage of shareholding / control acquired and / or number of shares acquired	19.50% of the paid-up equity share capital of Loka Metals shall be held by Lloyds Steel.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Loka Metals is located in Telangana, India and Incorporated on 02nd September 2025. The Company shall be into the business of steel processing/trading of iron & steel industry. The company is into the process of setting up of steel distribution facility / cut and bend plant. The Company is yet to commence business.

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