



21st October, 2025

BSE Limited

Dept. of Corporate Services,
14th Floor, P.J. Towers, Dalal Street,
Fort, Mumbai: 400001, Maharashtra
BSE Scrip Code: 512455

National Stock Exchange of India Limited

Dept. of Corporate Services,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai- 400051, Maharashtra
NSE Symbol: LLOYDSME

Sub: Allotment of 19,57,458 equity shares at an issue price of Rs. 1460.50 per share on a Preferential Basis

Dear Sir,

This is in furtherance to the Board Meeting held on Tuesday, 12th August, 2025, and the outcome thereof, as well as the subsequent approval granted by the shareholders at the Extraordinary General Meeting held on Thursday, 11th September, 2025, for the issuance of equity shares on a preferential basis for consideration other than cash, in accordance with the applicable provisions of the Companies Act, 2013 (“**the Act**”), and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), We further wish to inform you that the Board of the Directors of the Company by way of resolution passed through circulation today i.e., **Tuesday, 21st October, 2025** through requisite majority has considered and approved the allotment of **19,57,458** (Nineteen Lakh Fifty-Seven Thousand Four Hundred Fifty-Eight) fully paid-up equity shares of face value of Re. 1/- each at an issue price of Rs. 1,460.50/- (Rupees One Thousand Four Hundred Sixty Point Five Zero Only) per share (including premium of Rs. 1,459.50/- (Rupees One Thousand Four Hundred Fifty-Nine Point Five Zero Only) per share), aggregating to Rs. 2,85,88,67,409/- (Rupees Two Hundred Eighty-Five Crore Eighty-Eight Lakh Sixty-Seven Thousand Four Hundred Nine only) **on preferential allotment basis** through private placement to Adler Industrial Services Private Limited (“**AISPL**”) being a promoter shareholder of Thriveni Pellets Private Limited (“**TPPL**”), for consideration other than cash i.e. in lieu of acquisition of 49% shareholding in TPPL through swapping of Equity Shares of the Company through the Resolution passed in the Extra Ordinary General Meeting of the Company held on Thursday, 11th September, 2025 pursuant to the provisions of Section 42, 62 and other applicable provisions of the Companies Act, 2013 for which In Principle Approval has been received from BSE Limited vide Letter no. LOD/PREF/PB/FIP/1017/2025-26 dated 9th October, 2025 and from National Stock Exchange of India Limited on vide Letter No. NSE/LIST/50366 dated 9th October, 2025.

Lloyds Metals and Energy Limited

R/O: Plot No: A1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300



Pursuant to the same we have completed the acquisition of 88,24,900 (Eighty-Eight Lakh Twenty-Four Thousand Nine Hundred only) shares amounting to 49% shareholding of TPPL from AISPL and 1,78,299 (One Lakh Seventy-Eight Thousand Two Hundred Ninety-Nine Only) shares amounting to 0.99% shareholding of TPPL from Thriveni Earthmovers Private Limited (“**TEMPL**”)

Consequent to the aforesaid allotment of 19,57,458 (Nineteen Lakh Fifty-Seven Thousand Four Hundred Fifty-Eight) equity shares; the paid-up equity capital of the Company has increased from Rs. 52,64,48,232/- (Rupees Fifty-Two Crores Sixty-Four Lakhs Forty-Eight Thousand Two Hundred Thirty-Two only) consisting of 52,64,48,232 (Fifty-Two Crores Sixty-Four Lakhs Forty-Eight Thousand Two Hundred Thirty-Two) equity shares of Re. 1/- each to Rs. 52,84,05,690/- (Rupees Fifty-Two Crores Eighty-Four Lakhs Five Thousand Six Hundred Ninety only) consisting of 52,84,05,690 (Fifty-Two Crores Eighty-Four Lakhs Five Thousand Six Hundred Ninety) equity shares of Re.1/- each.

The Company will be making an application to the stock exchanges for listing and trading approval for the newly allotted shares in due course.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 (“**Disclosure Circular**”), are enclosed hereto as **Annexure – A**.

The aforesaid information will also be available on Company’s website at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours Sincerely,
For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary
Membership No.: ACS43122

Encl.: as above.

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Annexure - A

The details as required under Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details												
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares of face value Re. 1 (Rupee One) each.												
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of equity shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ ICDR Regulations ”), read with the Companies Act, 2013 and rules made thereunder.												
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	Allotment of 19,57,458 (Nineteen Lakh Fifty-Seven Thousand Four Hundred Fifty-Eight) equity shares of the Company having face value of Re. 1 (Rupee One) each, which is not less than the price determined in accordance with Chapter V of the ICDR Regulations, for consideration other than cash, as discharge of the non-cash consideration for the purchase of 49% of the total issued, subscribed and paid-up equity share capital of Thriveni Pellets Private Limited (“ TPPL ”) from Adler Industrial Services Private Limited (“ AISPL ”)												
4.	Additional details:													
(a)	Name of the investor	Adler Industrial Services Private Limited <table><tr><th>Sr. No.</th><th>Name of the Allottee</th><th>Category (Promoter/ Non-Promoter)</th><th>No. of Equity Shares allotted</th></tr><tr><td>1.</td><td>Adler Industrial Services Private Limited</td><td>Non-Promoter</td><td>19,57,458</td></tr><tr><td colspan="3">Total</td><td>19,57,458</td></tr></table>	Sr. No.	Name of the Allottee	Category (Promoter/ Non-Promoter)	No. of Equity Shares allotted	1.	Adler Industrial Services Private Limited	Non-Promoter	19,57,458	Total			19,57,458
Sr. No.	Name of the Allottee	Category (Promoter/ Non-Promoter)	No. of Equity Shares allotted											
1.	Adler Industrial Services Private Limited	Non-Promoter	19,57,458											
Total			19,57,458											

Sr. No.	Particulars	Details					
(b)	Post Allotment of Equity Shares						
(i)	Outcome of Subscription	Details of the Shareholding and voting rights of the allottees are as under:					
		Name of the Allottee	Pre Preferential Shareholding		No. of Equity Shares allotted	Post Preferential Shareholding	
			No. of Shares	%		No. of Shares	%
			Adler Industrial Services Private Limited	16,20,000		0.31%	19,57,458
(ii)	Issue Price/ Allotted Price	Issue price of Rs. 1,460.50/- each (Face Value Re.1/- each + Premium Rs. 1,459.50/- each).					
(iii)	Number of Investors	1 (One)					
(c)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable					
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable					
