

**LLOYDS METALS**

11th September, 2025

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

BSE Scrip Code: 512455

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051

NSE Symbol: LLOYDSME

Sub: Proceedings of the (01/2025-26) Extra Ordinary General Meeting of the Company held on Thursday, 11th September, 2025

Dear Sir/Madam,

Pursuant to Regulation 30 read with Part A Para (A)(13) of Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we wish to inform you that the (01/2025-26) Extra Ordinary General Meeting (“**EGM**”) of the Members of Lloyds Metals and Energy Limited (“**the Company**”) was held on Thursday, 11th September, 2025 at 11.30 A.M. through Video Conferencing (“**VC**”) / Other Audio Video Means (“**OAVM**”). The meeting was held in compliance with the applicable circulars issued by the Ministry of Corporate Affairs and Securities and Exchange Board of India.

The details as required under Regulation 30 read with Part A Para (A)(13) of Schedule III of the Listing Regulations and the proceedings of the EGM, are enclosed as **Annexure - A**.

The Company had provided remote e-voting facility to its members to vote on the resolutions proposed to be considered at the EGM, which was available from Monday, 8th September, 2025 (9:00 A.M. IST) to Wednesday, 10th September, 2025 (5:00 P.M. IST).

Additionally, the Company facilitated e-voting during the EGM and 15 minutes after the EGM for shareholders who attended through VC / OAVM and had not cast their votes earlier.

The details of the voting results, as required under Regulation 44(3) of the Listing Regulations, will be submitted separately in due course.

The aforesaid summary of the proceedings of EGM is uploaded on the Company’s website at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,

For Lloyds Metals and Energy Limited



Akshay Vora

Company Secretary and Compliance Officer

Membership No.: ACS43122

Encl.: as above.

Lloyds Metals and Energy Limited

R/O: Plot No: A1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300

ANNEXURE - A
**SUMMARY OF PROCEEDINGS OF THE EXTRA ORDINARY GENERAL MEETING OF
LLOYDS METALS AND ENERGY LIMITED**

Type of Meeting	Extraordinary General Meeting (01/2025-26)
Date and Time	Thursday, 11 th September, 2025
Time of Commencement	11:30 A.M.
Time of Conclusion	11: 50 A.M.
Mode / Venue	Video Conferencing / Other Audio Video Means
Total Members attended EGM	58

The (01/2025-26) Extra Ordinary General Meeting (“EGM”) of the Members of the Company was held on Thursday, 11th September, 2025 at 11:30 A.M. through Video Conferencing (“VC”) / Other Audio Video Means (“OAVM”). The Meeting was conducted in accordance with the circulars issued by the Ministry of Corporate Affairs (“MCA”) and the Securities and Exchange Board of India (“SEBI”).

Mr. Akshay Vora, Company Secretary & Compliance Officer of the Company welcomed the Members to the Meeting and briefed them on details relating to their participation at the Meeting through audio-visual means. The Company had taken the requisite steps to enable the Members to participate and vote on the items being considered at the EGM. Members were informed that the requirement of appointing proxies was not applicable.

Mr. Akshay Vora welcomed the Directors and other attendees present at the meeting and introduced them to the Members of the Company.

All Directors, except Mr. Mahendra Singh Mehta, Independent Director, and Dr. Seema Saini, Independent Director and Chairman of the Corporate Social Responsibility Committee, attended the meeting either from their respective locations or from the meeting room at the Corporate Office of the Company.

Mr. Akshay Vora further informed that representatives of M/s. Todarwal & Todarwal LLP, Chartered Accountants, Statutory Auditors; Mitesh Shah & Co., Practicing Company Secretaries, Secretarial Auditors and also Scrutinizer for the remote e-voting and the e-voting during the proceedings of the EGM, were also present at the Meeting through VC.

The Chairman then proceeded to lead the proceedings of the EGM. He expressed his gratitude to the Members for their ongoing support of the Company and for taking the time to attend the meeting.

As the requisite quorum was present at the EGM, the Chairman called the meeting to order.

The Chairman further explained to the Members the main purpose for convening the EGM. He provided an overview of the strategic investment in Thriveni Pellets Private Limited, emphasizing how this move would benefit the Company in the long term.

He elaborated on the details of the investment, its potential impact on the Company’s operations, long-term value, support sustained growth and further reinforce Lloyds Metals’ leadership position in India’s steel and pellet sector.

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The Chairman also informed the Members that the Notice of the EGM and the Corrigendum to the Notice of EGM, along with the explanatory statement, had been circulated electronically and was considered as read. He then invited Mr. Akshay Vora to explain the resolution in greater detail to the Members.

Mr. Akshay Vora informed the Members that the facility of Remote e-voting was made available to the Members from Monday, 08th September, 2025 at 09:00 A.M. (IST) and ended on Wednesday, 10th September, 2025 at 5:00 P.M. (IST). Further, the Company had also provided the facility for e-voting during the Meeting and 15 minutes after conclusion of the EGM on all the resolutions to facilitate the Members, who were attending the Meeting and had not cast their votes earlier through Remote e-Voting.

Mr. Akshay Vora informed the Members that the following business was transacted the Meeting through remote e-voting:

Sr. No.	Resolution	Type of Resolution
1.	To approve the appointment of Mr. Sujit Kumar Varma (DIN: 09075212) as a Non-Executive, Independent Director of the Company.	Special Resolution
2.	To approve the appointment of Dr. Anita Shantaram (DIN: 00786517) as a Non-Executive, Independent Director of the Company.	Special Resolution
3.	To approve the change in designation of Mr. Shabbirhusein Shaikhadam Khandwawala (DIN: 10821717) from Non-Executive Independent Director to Non-Executive Non-Independent Director of the Company.	Special Resolution
4.	To approve, pursuant to Section 186 of the Companies Act, 2013, inter alia, to give loans, make inter-corporate deposits, provide guarantees in connection with loans made by any person or body corporate, and acquire by way of subscription, purchase or otherwise, the securities of any other body corporate, in excess of the limits prescribed under the said section.	Special Resolution
5.	To approve the overall borrowing limits of the Company under Section 180(1)(c) of the Companies Act, 2013.	Special Resolution
6.	To approve, pursuant to Section 180(1)(a) of the Companies Act, 2013, inter alia, the creation of mortgage or charge on the assets, properties, or undertaking(s) of the Company.	Special Resolution
7.	To Approve the Issuance of 19,57,458 Equity Shares of the Company on a Preferential Basis for Consideration Other Than Cash, Towards the Acquisition of Stake in Thriveni Pellets Private Limited by Way of a Share Swap	Special Resolution
8.	To approve the material related party transaction with Thriveni Pellets Private Limited.	Ordinary Resolution
9.	To approve the material related party transaction with Thriveni Earth Movers and Infra Private Limited.	Ordinary Resolution
10.	To approve the material related party transaction with Brahmani River Pellets Limited.	Ordinary Resolution
11.	To Approve the Material Related Party Transaction with the Proposed Subsidiary in Dubai, United Arab Emirates	Ordinary Resolution

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It was clarified that since all the Resolution(s) have been already put to vote through Remote e-Voting, there will be no proposing and seconding of the Resolutions and that there would be no voting by show of hands.

The Company Secretary then informed the Members that Mitesh Shah & Co., Practicing Company Secretaries had been appointed as the Scrutinizer and to report on the voting results of e-voting for each of the items as per the Notice of the EGM. The Company Secretary then announced that the results of the remote e-voting and e-voting at the EGM will be declared on the website of the Company, Stock Exchanges wherein it is listed and National Securities Depository Limited.

The Chairman then invited the Members to express their views and ask question. Total 3 speaker Members spoke/raised queries on relevant matters. Necessary clarifications/responses were provided to the Members by the Chairman,

Mr. Akshay Vora, Company Secretary then declared the Extra Ordinary General Meeting of the Company as concluded and thanked the Members for their participation at the EGM. The Meeting commenced at 11:30 A.M. (IST) and concluded at 11:50 A.M. (IST) and thereafter the e-voting window was kept open for 15 minutes to enable the Members, who had not voted earlier, to cast their votes.

Thanking you,
Yours faithfully,
For Lloyds Metals and Energy Limited

Akshay Vora
Company Secretary
Membership No.: ACS43122



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