

12th August, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSME

Sub: Outcome of Board Meeting held on 12th August, 2025 under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

This has reference to the intimation of meeting of Board of Directors (“**Board**”) of Lloyds Metals and Energy Limited (“**Company**”) dated 7th August, 2025 and in compliance with Regulation 30 of the Securities and Exchange Board of India (“**SEBI**”) (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we would hereby like to inform that the Board at its meeting held today, i.e. Tuesday, 12th August, 2025 inter alia, approved the following:

1. Approval of Unaudited Financial Results (Standalone and Consolidated) for the Quarter ended 30th June, 2025.

A Copy of Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended 30th June, 2025 of the Financial Year 2025–26, along with the Limited Review Report issued by the Statutory Auditors is enclosed herewith.

The aforesaid financial results have been duly reviewed by the Audit Committee and subsequently approved by the Board of Directors of the Company at their respective meetings held today i.e. Tuesday, 12th August, 2025.

We would like to further inform you that the Statutory Auditors of the Company have conducted a Limited Review of the aforesaid financial results.

2. Approval for Acquisition of 49.99% Equity Stake in Thriveni Pellets Private Limited and Issuance of Equity Shares on Preferential Basis

- (a) The Company to acquire 49.99% Equity Stake in Thriveni Pellets Private Limited (“**TPPL**”) by purchasing 8824900 (Eighty-Eight Lakh Twenty-Four Thousand Nine Hundred Only) equity shares, representing 49% (Forty Nine percent) of the total issued, subscribed and paid-up equity share capital of TPPL from Adler Industrial Services Private Limited (“**AISPL**”), for an aggregate cash consideration of Rs. 200,00,00,000 (Rupees Two Hundred Crores) and non-cash consideration of Rs. 2,85,88,67,409 (Rupees Two Hundred Eighty-Five Crore Eighty-Eight Lakh Sixty-Seven Thousand Four Hundred Nine) by swap of shares by way of issuance and allotment of 1957458 (Nineteen Lakh Fifty-Seven Thousand Four Hundred Fifty-Eight) equity shares of the Company on a preferential basis for Rs. 1460.50 (Rupees One Thousand Four Hundred and Sixty and Fifty Paise) having face value of Rs. 1 (Rupee One) per equity share to AISPL, which is not less than the price determined in accordance with Chapter V of ICDR Regulations and 178299 (One Lakh Seventy Eight Thousand Two Hundred and Ninety Nine) equity shares, representing 0.99% (Point Nine Nine) of the total issued, subscribed and paid up equity share capital of TPPL by the Company from Thriveni Earthmovers Private Limited (“**TEMLP**”) for an aggregate cash consideration of Rs. 9,81,68,953 (Rupees Nine Crore Eighty-One Lakh Sixty-Eight Thousand Nine Hundred Fifty-Three), subject to the approval of the shareholders of the Company and the Competition Commission of India (“**Acquisition**”).

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CIN: L40300MH1977PLC019594

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C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of Disclosure Circular, are set out under **Annexure – A**.

- (b) The Company entered into Share Purchase Agreements (“SPAs”) for the acquisition of a 49.99% equity stake in TPPL as follows:
- An SPA dated 12th August, 2025, entered into between AISPL, Lloyds Metals and Energy Limited, and TPPL, for the acquisition of 49% of the total issued, subscribed, and paid-up equity share capital of TPPL.
 - An SPA dated 12th August, 2025, entered into between TEMPL, Lloyds Metals and Energy Limited, and TPPL, for the acquisition of 0.99% of the total issued, subscribed, and paid-up equity share capital of TPPL.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause B(5) of Annexure 18 of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 (“**Disclosure Circular**”), are set out under **Annexure – B and Annexure – C**.

- (c) The Company to issue, offer and allot 19,57,458 (Nineteen Lakh Fifty-Seven Thousand Four Hundred Fifty-Eight) fully paid up equity shares of the Company on a preferential basis for Rs. 1460.50 (Rupees One Thousand Four Hundred and Sixty and Fifty Paise) per equity share having face value of Rs. 1 (Rupees One) per equity share (“**Allotment Shares**”) to AISPL, as discharge of the non-cash consideration of Rs. 2,85,88,67,409 (Rupees Two Hundred Eighty-Five Crore Eighty-Eight Lakh Sixty-Seven Thousand Four Hundred Nine) payable for the purchase of 49% (Forty Nine percent) of the total issued, subscribed and paid-up equity share capital of TPPL from AISPL (“**Purchase Shares**”) (“**Issuance**”).

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular, are set out under **Annexure – D**.

3. Approval for Acquisition of 19.40% Equity Stake in Mandovi River Pellets Private Limited

The Company to subscribe to 1,64,90,000 (One Crore Sixty-Four Lakhs Ninety Thousand Only) equity shares, representing 19.40% (Nineteen-point four percent) of the total issued, subscribed and paid-up equity share capital of Mandovi River Pellets Private Limited (“**MRPPL**”), for an aggregate consideration of Rs. 16,49,00,000 (Rupees Sixteen Crore Forty-Nine Lakhs Only).

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of the Disclosure Circular, are set out under **Annexure – E**.

4. Approval for public issuance of Non-Convertible Debentures for an amount not exceeding Rs. 2,500 crores in one or more tranches

The Board has granted approval for public issuance of Non-Convertible Debentures for an amount not exceeding Rs. 2,500 crores in one or more tranches, subject to all applicable regulatory / statutory approval(s).

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular, are set out under **Annexure – F**.

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5. Approval for incorporation of wholly owned subsidiary in Dubai, United Arab Emirates

Incorporation of a wholly owned subsidiary in Dubai, United Arab Emirates in Dubai Multi Commodities Centre (“DMCC”) with an estimate aggregate Capital outlay of over AED 250 million in tranches (approximately Rs. 597 Crore)

The Wholly Owned Subsidiary in DMCC is a further future step of the Company towards increasing our its global presence.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of Disclosure Circular, are set out under **Annexure – G**.

6. Approval for allotment of Equity Shares upon Conversion of Preferentially Issued Convertible Warrants to Non-Promoters

This is in furtherance of the intimation given by the Company on 18th September, 2024 and 25th September, 2025, wherein we informed you that the Company had allotted 2,67,42,000 and 1,00,53,000 convertible warrants respectively to Promoters and Non-Promoters of the Company aggregating to total allotment of 3,67,95,000 convertible warrants on Preferential Allotment basis through resolution passed at the Extra-Ordinary General Meeting of the Company held on 29th July, 2024. The issue price of Rs. 740 (Rupees Seven Hundred and Forty) per warrant, out of which Rs. 259 (Rupees Two Hundred and Fifty Nine) (35% of the issue price) per warrant, was received as the initial subscription amount at the time of allotment of the warrants.

In accordance with Regulation 30 read with Schedule III of the Listing Regulations, we wish to inform you that out of the 3,67,95,000 convertible warrants allotted, few Non-Promoter warrant holders has now opted to exercise and convert 31,00,000 warrants which are convertible into 31,00,000 equity shares of the Company of face value Rs. 1 (Rupees One) each, in compliance with the provisions of Chapter V of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations 2018 (“ICDR Regulations”), and the terms of allotment of the warrants.

The Board of Directors considered and approved the allotment of 31,00,000 equity shares of the Company with a face value of Rs. 1 (Rupees One) each, at a premium of Rs. 739 (Rupees Seven Hundred and Thirty Nine) per share, pursuant to the exercise and conversion of 31,00,000 convertible warrants against receipt of the balance subscription amount of Rs. 481 (Rupees Four Hundred and Eighty-One) per warrant (i.e. 65% of the issue price), to the following Allottees:

Sr. No.	Name of Allottees (Category: Non Promoters)	Number of Warrants allotted	Number of Warrants applied for conversion	Number of Equity Shares allotted	Amount Received being 65% of the issue price per warrant	No of Warrants Pending for Conversion for respective allottee
1.	Choesion MK Best Ideas Sub – Trust	12,00,000	12,00,000	12,00,000	57,72,00,000	-
2.	Chartered Finance & Leasing Limited	8,00,000	8,00,000	8,00,000	38,48,00,000	-
3.	Manorama Advisors LLP	5,00,000	5,00,000	5,00,000	24,05,00,000	-
4.	Shah Kinnari	3,00,000	3,00,000	3,00,000	14,43,00,000	-

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Sr. No.	Name of Allottees (Category: Non Promoters)	Number of Warrants allotted	Number of Warrants applied for conversion	Number of Equity Shares allotted	Amount Received being 65% of the issue price per warrant	No of Warrants Pending for Conversion for respective allottee
5.	Shah Bela	3,00,000	3,00,000	3,00,000	14,43,00,000	-
Total		31,00,000	31,00,000	31,00,000	149,11,00,000	

Pursuant to the above allotment, the issued, subscribed and paid-up capital of the Company shall be as under:

Particulars	Before Allotment		After Allotment	
Equity Share Capital	Number of Shares	Value (in Rs) (Face Value of Rs. 1 each)	Number of Shares	Value (in Rs) (Face Value of Rs. 1 each)
Issued Capital	523348232	523348232	526448232	526448232
Subscribed and Paid-Up Capital	523348232	523348232	526448232	526448232

The new equity shares so allotted shall rank pari passu with the existing equity shares of the Company in all respects, including the payment of dividend and voting rights.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular, are set out under **Annexure – H**.

7. Approval for appointment of Mr. Sujit Varma (DIN: 09075212) as an Additional Director designated as Non-Executive, Independent Director with effect from 12th August, 2025

On the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company, has appointed Mr. Sujit Varma (DIN: 09075212) as an Additional Director, designated as a Non-Executive, Independent Director on the Board of the Company.

The appointment of Mr. Varma as an Additional Director of the Company shall be effective from 12th August, 2025. The term of his appointment as an Independent Director will be for a period of 5 (Five) consecutive years commencing from 12th August, 2025 to 11th August, 2030 (both days inclusive) and pursuant to the provisions of Section 152 and 161 of the Companies Act 2013, and his appointment will be subject to the approval of the Members of the Company.

In compliance with the provisions of Listing Regulations, we wish to confirm that Mr. Sujit Varma (DIN: 09075212) has not been debarred from holding the office of Director by virtue of any order issued by SEBI or any other authorities as required under the circular issued by Stock Exchanges.

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the Disclosure Circular, are set out under **Annexure – I**.

8. Approval for appointment of Dr. Anita Shantaram (DIN: 00786517) as an Additional Director designated as Non-Executive, Independent Director with effect from 12th August, 2025

On the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company, has appointed Dr. Anita Shantaram (DIN: 00786517) as an Additional Director, designated as a Non-Executive, Independent Director on the Board of the Company.

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The appointment of Dr. Anita Shantaram as an Additional Director of the Company shall be effective from 12th August, 2025. The term of her appointment as an Independent Director will be for a period of 5 (Five) consecutive years commencing from 12th August, 2025 to 11th August, 2030 (both days inclusive) and pursuant to the provisions of Section 152 and 161 of the Companies Act 2013, and her appointment will be subject to the approval of the Members of the Company.

In compliance with the provisions of Listing Regulations, we wish to confirm that Dr. Anita Shantaram (DIN: 00786517) has not been debarred from holding the office of Director by virtue of any order issued by SEBI or any other authorities as required under the circular issued by Stock Exchanges.

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the Disclosure Circular, are set out under **Annexure – J**.

9. Approval for change in designation of Mr. Shabbirhusein Khandwawala (DIN: 10821717) from Non-executive Independent Director to Non-Executive Non-Independent Director with effect from 12th August, 2025

On the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company have approved the Change in designation of Mr. Shabbirhusein Khandwawala (DIN: 10821717) from Non-executive Independent Director to Non-Executive Non-Independent Director (Liable to retire by rotation) with effect from 12th August, 2025, subject to approval of the Members of the Company and other applicable statutory/regulatory approvals.

In compliance with the provisions of Listing Regulations, we wish to confirm that Mr. Shabbirhusein Khandwawala (DIN: 10821717) has not been debarred from holding the office of Director by virtue of any order issued by SEBI or any other authorities as required under the circular issued by Stock Exchanges.

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the Disclosure Circular, are set out under **Annexure – K**.

10. Approval for re-classification Senior Management Personnel of the Company

On the recommendation of the Nomination and Remuneration Committee, the Board of Directors of the Company has approved the re-classification of the Senior Management Personnel (“SMP”) of the Company.

This re-classification follows an internal review aimed at aligning the leadership structure with the Company’s evolving strategic objectives and operational needs. The changes in the SMP have occurred due to shifts in internal roles, designations, and responsibilities, reflecting the dynamic nature of the business and the Company’s commitment to fostering effective leadership. These changes are expected to contribute positively to organizational efficiency and decision-making.

The following is the updated list of SMP of the Company as approved by the Board of Directors:

Sr. No.	Name of Senior Management Personnel	Designation
1.	Hemankur Upadhyaya	Deputy Chief Financial Officer
2.	Venkatesan Radakrishnan	Chief Human Resource Officer
3.	Priya Ranjan Prasad	Director - Projects
4.	Atul Kumar Shivkumar Misra	Director - Integrated Steel Plant
5.	Sachidhanandham Ammasai	Senior Vice President - Operations
6.	Sumit Agrawal [#]	Senior General Manager - Commercial

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Sr. No.	Name of Senior Management Personnel	Designation
7.	Yellapantula Gouri Surya Prasad	Chief Operating Officer
8.	Chandrasekhar Rao Voora	Chief Executive Officer - Pellet Division
9.	Dwarika Dhish Upadhyay	Senior Vice President - Slurry Pipeline
10.	T.A Bhaskar [#]	Executive Director - Operations

[#]It is pertinent to note that Mr. Sumit Agrawal and Mr. T. A. Bhaskar were part of the Senior Management Personnel (SMP) of the Company previously as well, and are not newly added to the SMP.

The following employees have ceased to be part of the SMP of the Company due to the recent re-classification approved by the Board of Directors:

Sr. No.	Name of Senior Management Personnel	Designation
1.	Pramod Kumar Parmanand	Senior Vice President - Operations
2.	Rama Raman Satapathy	Executive Director - Beneficiation Operations

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the Disclosure Circular, are set out under **Annexure – L**.

11. Convening of Extraordinary General Meeting

Convening of Extraordinary General Meeting (“EGM”) of the Members of the Company on Thursday, 11th September, 2025 at 11:30 A.M. through Video Conferencing (“VC”)/Other Audio Visual Means (“OAVM”), along with draft Notice convening the meeting to be issued to the Members for seeking approval for the matters as stated in the Notice of EGM.

12. Record Date / Cutoff Date for Extraordinary General Meeting

Record date / Cut Off date for EGM of the Company is Friday, 15th August, 2025.

The Board Meeting commenced at 04:51 P.M. (IST) and concluded at 08:25 P.M. (IST).

The aforesaid results and announcements are also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,

For Lloyds Metals and Energy Limited

Akshay Vora

Company Secretary

Membership No.: ACS43122



Encl.: As above.

Lloyds Metals and Energy Limited

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Todarwal & Todarwal LLP

Chartered Accountants

Independent Auditor's Limited Review Report on the Quarterly Unaudited Standalone Financial Results of the Company Pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review Report to,
The Board of Directors
Lloyds Metals and Energy Limited
Plot No A-5/5, MIDC Industrial Area,
Murbad, Thane MH 421401.

Dear Sirs,

Re: Limited Review Report of the Unaudited Standalone Financial Results for the quarter ended 30th June, 2025 and year to date from 1st April 2025 to 30th June, 2025

We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of **Lloyds Metals and Energy Limited** for the quarter ended **30th June, 2025, and year to date from 1st April, 2025 to 30th June, 2025 ("the Statement")** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ('the Regulation') as amended (the "Listing Regulations").

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We have conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



Todarwal & Todarwal LLP

Chartered Accountants

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For Todarwal & Todarwal LLP

Chartered Accountants

ICAI Firm Reg No. 111009W/ W100231



Sunil Todarwal

Partner

M. No.: 032512

UDIN: 25032512BMMLZB4264

Date: 12th August, 2025

Place: Mumbai

LLOYDS METALS AND ENERGY LIMITED
Regd. Office : Plot No A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, Maharashtra - 442 505
CIN- : L40300MH1977PLC019594 Website:www.lloyds.in
UNAUDITED STANDALONE FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2025

(₹. in Cr.)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from Operations				
	i) Gross Sales/ Income from operation	2,377.03	1,182.66	2,412.22	6,626.31
	ii) Other operating revenues	2.85	10.64	5.02	95.09
	(b) Other Income	28.55	19.37	5.82	51.32
	Total Income	2,408.43	1,212.67	2,423.06	6,772.72
2	Expenses				
	(a) Cost of Materials Consumed	199.55	82.07	122.55	533.41
	(b) Purchase of traded goods	61.56	-	134.55	182.24
	(c) Change in Inventories of Finished Goods, WIP and Stock-In-Trade	(67.28)	71.47	(13.81)	90.41
	(d) Employees Benefit Expenses	63.80	54.00	33.77	163.27
	(e) Finance Costs	14.47	13.33	1.87	27.08
	(f) Depreciation	27.79	22.23	18.68	80.48
	(g) Mining, Royalty and Freight Expenses	1,220.16	563.70	1,275.50	3,323.96
	(h) Other Expenses	121.99	160.81	146.00	474.89
	Total Expenses	1,642.04	967.61	1,719.11	4,875.74
3	Profit before tax(1 - 2)	766.39	245.06	703.95	1,896.99
4	Tax Expense				
	a) Current Tax	(81.56)	(0.22)	(163.00)	(456.72)
	b) Deferred Tax	(50.25)	(42.37)	16.53	10.68
5	Profit after tax (3 - 4)	634.58	202.47	557.48	1,450.95
6	Other Comprehensive Income				
	(a) (i) Item that will not be reclassified to profit or loss	(0.17)	(2.76)	0.69	(0.70)
	(ii) Income tax effect on above	-	-	-	-
	(b) (i) Item that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax effect on above	-	-	-	-
	Total Comprehensive Income (5 + 6)	634.41	199.71	558.17	1,450.26
7	Paid Up Equity Share Capital (Face Value of Re. 1/- each)	52.32	52.32	50.53	52.32
8	Other Equity	6,962.77	6,350.76	3,330.31	6,350.76
9	Earnings per Share (not annualised for the quarter)				
	Basic - In Rs	12.12	3.91	11.06	28.01
	Diluted - In Rs	11.28	3.65	10.96	26.12

For and on behalf of Board of Directors of
Lloyds Metals and Energy Limited


Rajesh Gupta
Managing Director
DIN: 00028379
Date: 12th August, 2025
Place: Mumbai



Unaudited Standalone Segmentwise information for the Quarter ended 30th June, 2025

	Particulars	Quarter Ended			Year Ended
		30-Jun-25 (Unaudited)	31-Mar-25 (Audited)	30-Jun-24 (Unaudited)	31-Mar-25 (Audited)
1	Segment Revenue				
	a) Mining	2,157.08	1,041.79	1,985.49	5,596.39
	b) Steel and other related segments	319.29	217.50	490.01	1,345.25
	Total Segmental Revenue	2,476.37	1,259.30	2,475.50	6,941.64
	Less: Inter Segment Revenue	67.94	46.60	52.44	168.92
	Net Sales / Income from Operations	2,408.43	1,212.70	2,423.06	6,772.72
2	Segment Results (Profit before Finance Costs and Tax)				
	a) Mining	760.23	253.74	625.81	1,703.03
	b) Steel and other related segments	20.63	4.66	80.01	221.02
	Total Segment Result	780.86	258.40	705.82	1,924.05
	Less: i) Finance Cost	14.47	13.33	1.87	27.08
	Profit / (Loss) before Tax	766.39	245.06	703.95	1,896.99
3	Segment Assets				
	a) Mining (including CWIP)	2,152.68	2,036.41	1,329.17	2,036.41
	b) Steel and other related segments (including CWIP)	6,844.76	5,517.73	2,986.22	5,517.73
	c) Unallocated	2,431.21	1,853.11	616.09	1,853.11
	Total Assets	11,428.65	9,407.25	4,931.49	9,407.25
4	Segment Liabilities				
	a) Mining (including CWIP)	1,186.26	1,098.44	444.62	1,098.44
	b) Steel and other related segments (including CWIP)	1,423.38	58.19	360.19	58.19
	c) Unallocated	1,170.96	955.47	616.85	955.47
	Total Liabilities	3,780.60	2,112.10	1,421.66	2,112.10
5	Capital Employed (Including Goodwill) (Segment Assets - Segment Liabilities)				
	a) Mining (including CWIP)	966.40	937.97	884.55	937.97
	b) Steel and other related segments	5,421.38	5,459.54	2,626.03	5,459.54
	c) Unallocated	1,260.25	897.65	(0.76)	897.65
	Total Capital Employed	7,648.04	7,295.15	3,509.83	7,295.15



Notes

- 1 The Statement of Unaudited standalone financial results ("the statement") of Lloyds Metals And Energy Limited for the Quarter ended on 30th June, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th August, 2025.
- 2 These financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 As per Ind AS 108- Operating Segments, the Company has two reportable Operating Segments namely "Mining of Iron Ore" and "Steel and other related segments". The financial information for these segments have been provided in Financial Results as per Ind AS 108- Operating Segments.
- 4 The Statutory Auditors of the Company have conducted limited review on the financial result for the quarter ended 30th June 2025. An unqualified report has been issued by them thereon.
- 5 Details of Employee Stock Option for the quarter ended 30th June, 2025 are as follows

Lloyds Metals and Energy Limited Employee Stock Option Plan 2017	
Number of options outstanding at the beginning of the period April 1, 2025	43,06,575
Number of options exercisable at the beginning of the period April 1, 2025	94,166
Number of options Granted during the period	15,13,784
Number of options Vested during the period	1,05,562
Number of options Lapsed during the period	1,04,680
Number of options Exercised during the period	33,568
Number of options outstanding at the end of the period June 30, 2025	56,00,775
Number of options exercisable at the end of the period June 30, 2025	1,75,502

- 6 The Company has entered into the share subscription agreement dated 17th February, 2025 between the Company and Thriveni Earthmovers and Infra Private Limited (TEIL) for the acquisition of 70,00,00,000 equity shares, representing 79.82% of the total issued, subscribed and paid-up equity share capital of TEIL by the Company, for an aggregate consideration of Rs. 70,00,00,000 (Rupees Seventy Crores Only) ("Share Subscription Agreement"). Pursuant to share subscription agreement, TEIL has allotted shares to LMEL on dated 1st July, 2025.
- 7 On 19th July, 2025, Lloyds Surya Private Limited has allotted 56,60,37,736 (Fifty-Six Crore Sixty Lakh Thirty-Seven Thousand Seven Hundred Thirty-Six) equity shares of face value ₹1 each, at an issue price of ₹1.06 per share (comprising ₹1 face value and ₹0.06 as share premium), aggregating to a total consideration of ₹60,00,00,000 (Rupees Sixty Crore only). The shares were allotted to Thriveni Earthmovers and Infra Private Limited on a preferential basis through private placement.

As a result of this transaction, Lloyds Surya Private Limited has ceased to be a subsidiary of the Company and become step down subsidiary.

- 8 Earning Per Share are not annualised except for year ended 31st March, 2025.
- 9 Revenue shown in segmental information includes other income.
- 10 The figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable.
- 11 The results for the quarter ended 30th June, 2025 are available on the website of BSE at www.bseindia.com, NSE at www.nseindia.com and on Company's website at www.lloyds.in

For and on behalf of the Board of Directors of
Lloyds Metals and Energy Limited



Rajesh Gupta
Managing Director
DIN: 00028379
Date: 12th August, 2025
Place: Mumbai



Todarwal & Todarwal LLP

Chartered Accountants

Independent Auditor's Review Report on the Quarterly and Year to date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Review report to,
The Board of Directors
Lloyds Metals and Energy Limited
Plot No A 1-2, MIDC Area,
Ghugus, Chandrapur MH 442505.

Dear Sirs,

Re: Limited Review Report of the Unaudited Consolidated Financial Results for the quarter ended 30th June, 2025 and year to date from 1st April, 2025 to 30th June, 2025.

We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of **Lloyds Metals and Energy Limited** for the quarter ended **30th June, 2025, and year to date from 1st April, 2025 to 30th June, 2025 ("the Statement")** attached herewith, being submitted by the Company pursuant to the requirement of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015, ('the Regulation') as amended (the "Listing Regulations").

This Statement which is the responsibility of the Company's Management and approved by the Board of Directors has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued there under and other accounting principles generally accepted in India and in compliance with regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We have conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, "*Review of Interim Financial Information performed by the Independent Auditor of the Entity*," issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all



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ICAI Regn.: W100231 | LLP Regn: AAJ-9964

Todarwal & Todarwal LLP

Chartered Accountants

significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of Unaudited Financial Results prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards (Ind AS) specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other recognized accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulation 33 of the Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Other Matters:

1. This Statement includes the results of the following:

Name of Subsidiary:

1. "Lloyds Logistics Private Limited" (Formerly known as "Thriveni Lloyds Mining Private Limited")
 2. "Lloyds Surya Private Limited"
2. The Consolidated Financial Results includes unaudited interim financial statement and other financial information of its subsidiary (Lloyds Logistics Private Limited) whose interim financial statement does not reflect revenue from operations, net loss after tax is Rs.13.99 (Rs in Lakhs) for the quarter ended 30th June, 2025 as considered in the Consolidated Financial Results whose interim financial statement have not been reviewed by their auditors.

These unaudited interim Financial Statements have been furnished to us by the Management and our opinion on the Consolidated Financial Results, in so far as it relates to the amounts and disclosures included in respect of the Subsidiary is based solely on such unaudited interim Financial Statements. In our opinion and according to the information and explanations given to us by the Management, these interim Financial Statements are not material to the Holding Company.

3. Based on our review conducted and procedures performed as stated in paragraph 3 above, and based on the consideration of the reports of the other auditors referred to in paragraph 5 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited financial results, prepared in accordance with recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of



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the Regulation, read with the Circular, including the manner in which it is to be disclosed, or that it contains any material misstatement.

Our opinion on the Consolidated Financial Results is not modified in respect of the above matters with respect to our reliance on the work done and the Financial Results/financial information certified by the Management.

For Todarwal & Todarwal LLP
Chartered Accountants
ICAI Firm Reg No. - **111009W/ W100231**

Sunil Todarwal
Partner
M. No.: 032512
UDIN: 25032512BMMLZA8913
Date: 12th August, 2025
Place: Mumbai

LLOYDS METALS AND ENERGY LIMITED

Regd. Office : Plot No A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, Maharashtra - 442 505


CIN- : L40300MH1977PLC019594 Website:www.lloyds.in

UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2025

(₹. in Cr)

Sr. No.	Particulars	Quarter Ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	Income				
	(a) Revenue from Operations				
	i) Gross Sales/ Income from operation	2,377.03	1,182.66	2,412.22	6,626.31
	ii) Other operating revenues	6.49	10.64	5.02	95.09
	(b) Other Income	28.19	19.26	5.82	51.22
	Total Income	2,411.71	1,212.56	2,423.06	6,772.62
2	Expenses				
	(a) Cost of Materials Consumed	199.55	82.07	122.55	533.41
	(b) Purchase of traded goods	61.56	-	134.55	182.24
	(c) Change in Inventories of Finished Goods, WIP and Stock-In-Trade	(67.28)	71.47	(13.81)	90.41
	(d) Employees Benefit Expenses	63.80	54.00	33.77	163.27
	(e) Finance Costs	14.63	13.40	1.89	27.22
	(f) Depreciation	30.73	22.34	18.73	80.80
	(g) Mining, Royalty and Freight Expenses	1,209.21	563.70	1,275.50	3,323.96
	(h) Other Expenses	122.49	160.96	146.01	475.20
	Total Expenses	1,634.69	967.94	1,719.19	4,876.51
3	Profit before tax(1 - 2)	777.02	244.62	703.87	1,896.11
4	Tax Expense				
	a) Current Tax	(84.68)	(0.22)	(163.00)	(456.72)
	b) Deferred Tax	(50.75)	(42.52)	16.53	10.53
5	Profit after tax (3 - 4)	641.59	201.88	557.40	1,449.93
6	Other Comprehensive Income				
	(a) (i) Item that will not be reclassified to profit or loss	(0.17)	(2.76)	0.69	(0.70)
	(ii) Income tax effect on above	-	-	-	-
	(b) (i) Item that will be reclassified to profit or loss	-	-	-	-
	(ii) Income tax effect on above	-	-	-	-
	Total Comprehensive Income (5 + 6)	641.42	199.12	558.09	1,449.23
7	Paid Up Equity Share Capital (Face Value of Re. 1/- each)	52.32	52.32	50.53	52.32
8	Other Equity	6,962.77	6,349.80	3,330.38	6,349.80
9	Earnings per Share (not annualised for the quarter)				
	Basic - In Rs	12.12	3.91	11.06	28.01
	Diluted - In Rs	11.28	3.64	10.96	26.12

For and on behalf of Board of Directors of
Lloyds Metals and Energy Limited


Rajesh Gupta
Managing Director

DIN: 00028379

Date: 12th August, 2025

Place: Mumbai



LLOYDS METALS AND ENERGY LIMITED

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Unaudited Consolidated Segmentwise information for the Quarter ended 30th June, 2025

	Particulars	Quarter Ended			Year Ended
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		(Audited)	(Audited)	(Audited)	(Audited)
1	Segment Revenue				
	a) Mining	2,160.36	1,041.66	1,985.49	5,596.27
	b) Steel and other related segments	319.29	217.51	490.01	1,345.25
	Total Segmental Revenue	2,479.65	1,259.17	2,475.50	6,941.52
	Less: Inter Segment Revenue	67.94	46.61	52.44	168.90
	Net Sales / Income from Operations	2,411.71	1,212.56	2,423.06	6,772.62
2	Segment Results (Profit before Finance Costs and Tax)				
	a) Mining	760.23	253.75	625.81	1,703.03
	b) Steel and other related segments	20.63	4.67	80.01	189.86
	Total Segment Result	780.86	258.41	705.82	1,924.06
	Less: i) Finance Cost	14.63	13.51	1.89	27.33
	ii) Other Un-allocable Expenditure	(10.80)	0.28	0.06	0.62
	Profit / (Loss) before Tax	777.02	244.62	703.87	1,896.11
3	Segment Assets				
	a) Mining (including CWIP)	2,152.68	2,036.41	1,329.17	2,036.41
	b) Steel and other related segments (including CWIP)	6,844.76	5,517.73	2,986.22	5,517.73
	c) Unallocated	2,607.26	1,862.76	616.09	1,862.76
	Total Assets	11,604.70	9,416.90	4,931.48	9,416.90
4	Segment Liabilities				
	a) Mining (including CWIP)	1,186.26	1,098.44	444.62	1,098.44
	b) Steel and other related segments (including CWIP)	1,423.38	58.19	360.19	58.19
	c) Unallocated	1,340.68	957.59	616.85	957.59
	Total Liabilities	3,950.33	2,114.22	1,421.66	2,114.22
5	Capital Employed (Including Goodwill) (Segment Assets - Segment Liabilities)				
	a) Mining (including CWIP)	966.41	937.98	884.55	937.98
	b) Steel and other related segments (including CWIP)	5,421.38	5,459.54	2,626.03	5,459.54
	c) Unallocated	1,266.57	905.16	(0.76)	905.16
	Total Capital Employed	7,654.37	7,302.68	3,509.82	7,302.68



Notes

- 1 The Statement of Unaudited Consolidated financial results ("the statement") of Lloyds Metals And Energy Limited for the Quarter ended on 30th June, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their respective meetings held on 12th August, 2025
- 2 These financial results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 3 As per Ind AS 108- Operating Segments, the Company has two reportable Operating Segments namely "Mining of Iron Ore" and "Steel and other related segments". The financial information for these segments have been provided in Financial Results as per Ind AS 108- Operating Segments.
- 4 The Statutory Auditors of the Company have conducted limited review on the financial result for the quarter ended 30th June 2025. An unqualified report has been issued by them thereon.
- 5 Details of Employee Stock Option for the quarter ended 30th June, 2025 are as follows

Lloyds Metals and Energy Limited Employee Stock Option Plan 2017	
Number of options outstanding at the beginning of the period April 1, 2025	43,06,575
Number of options exercisable at the beginning of the period April 1, 2025	94,166
Number of options Granted during the period	15,13,784
Number of options Vested during the period	1,05,562
Number of options Lapsed during the period	1,04,680
Number of options Exercised during the period	33,568
Number of options outstanding at the end of the period June 30, 2025	56,00,775
Number of options exercisable at the end of the period June 30, 2025	1,75,502

- 6 The Company has entered into the share subscription agreement dated 17th February, 2025 between the Company and Thriveni Earthmovers and Infra Private Limited (TEIL) for the acquisition of 70,00,00,000 equity shares, representing 79.82% of the total issued, subscribed and paid-up equity share capital of TEIL by the Company, for an aggregate consideration of Rs. 70,00,00,000 (Rupees Seventy Crores Only) ("Share Subscription Agreement"). Pursuant to share subscription agreement, TEIL has allotted shares to LMEL on dated 1st July, 2025.
- 7 On 19th July, 2025, Lloyds Surya Private Limited has allotted 56,60,37,736 (Fifty-Six Crore Sixty Lakh Thirty-Seven Thousand Seven Hundred Thirty-Six) equity shares of face value ₹1 each, at an issue price of ₹1.06 per share (comprising ₹1 face value and ₹0.06 as share premium), aggregating to a total consideration of ₹60,00,00,000 (Rupees Sixty Crore only). The shares were allotted to Thriveni Earthmovers and Infra Private Limited on a preferential basis through private placement.

As a result of this transaction, Lloyds Surya Private Limited has ceased to be a subsidiary of the Company and become step down subsidiary.
- 8 Earning Per Share are not annualised except for year ended 31st March, 2025.
- 9 Revenue shown in segmental information includes other income.
- 10 The figures for the corresponding previous period have been regrouped / reclassified wherever necessary, to make them comparable.
- 11 The results for the quarter ended 30th June, 2025 are available on the website of BSE at www.bseindia.com, NSE at www.nseindia.com and on Company's website at www.lloyds.in

For and on behalf of the Board of Directors of
Lloyds Metals and Energy Limited


Rajesh Gupta
Managing Director
DIN: 00028379
Date: 12th August, 2025
Place: Mumbai



Annexure - A

The details as required under Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc	<p>Name of the target entity: Thriveni Pellets Private Limited (“TPPL”)</p> <p>Details of target entity: TPPL is engaged in the business of trading (including import and export), manufacture, processing all kinds and forms of steel and iron casting steel required in or used for industrial, agricultural, transport, commercial, domestic, building, power, transmission and/ or construction purposes in India.</p> <p>Authorized Capital : Rs. 20 Crore</p> <p>Paid Up Capital : Rs. 18.01 Crore</p> <p>Turnover as per latest audited financials: As on 31st March, 2025 Rs.1124.94 Crore</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>Yes, the Acquisition will be a related party transaction involving the Company.</p> <p>Members of the Promoter/Promoter Group/Group Companies have interest in the entity being acquired.</p> <p>Mr. Balasubramanian Prabhakaran, the Managing Director of Company is also a promoter of Thriveni Earthmovers Private Limited (“TEMPL”) and currently holds 2298055 equity shares of TEMPL representing 30.04% of the equity share capital of TEMPL. TEMPL, which holds a 19.11% stake in the Company, is a member of the Promoter Group of Company and also a Promoter Shareholder of TPPL. TEMPL holds 51% of the equity share capital of the TPPL and therefore, exercise control over the TPPL.</p> <p>Further Mr. Prabhakaran Sooryanarayanan is the son of Mr. Balasubramanian Prabhakaran, Managing Director of the Company. He does not directly hold any shares in the Company. He is a Director of TPPL.</p> <p>The Acquisition will be undertaken on an arm’s length basis.</p>

Lloyds Metals and Energy Limited

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C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300

Sr. No.	Particulars	Details
3.	Industry to which the entity being acquired belongs	TPPL is in the business of trading and manufacturer, processors, resellers, refiners, smelters, converters, producers, exporters, importers, dealers, distributors, stockists, buyers, sellers, agents or merchants in all kinds and forms of steel and iron casting steel including pellets, mild, high carbon, spring, high speed, tool, alloy, stainless and special steels iron, metals, and alloys ingots, billets, bars, joists, rods, squares, structural, tubes, poles, pipes, sheets, wires, rails, rolling materials, rollers, other materials made wholly or partly of iron, steel, alloys and metals required in or used for industrial, agricultural, transport, commercial, domestic, building, power, transmission and/ or construction purposes.
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is aligned with the Company's core business and supports the expansion of its pellet production capacity
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Prior approval required of the Competition Commission of India
6.	Indicative time period for completion of the acquisition	Subject to completion of customary conditions precedent and obtaining the relevant regulatory approvals as may be required under the applicable law(s), if any, including without limitation the approval of the Members of the Company, consummation of the proposed acquisition is expected to be completed in the next 3-4 months.
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	<p>For acquisition of 8824900 (Eighty-Eight Lakh Twenty-Four Thousand Nine Hundred Only) equity shares from Adler Industrial Services Private Limited ("AISPL"):</p> <p>Cash: Rs. 200,00,00,000 (Rupees Two Hundred Crore Only).</p> <p>Noncash Consideration (Swap of shares): Rs. 2,85,88,67,409 (Rupees Two Hundred Eighty-Five Crore Eighty-Eight Lakh Sixty-Seven Thousand Four Hundred Nine).</p> <p>For acquisition of 178299 (One Lakh Seventy Eight Thousand Two Hundred and Ninety Nine) equity shares from Thriveni Earthmovers Private Limited ("TEMPL")</p> <p>Cash: Rs. 9,81,68,953 (Rupees Nine Crore Eighty-One Lakh Sixty-Eight Thousand Nine Hundred Fifty-Three)</p>
8.	Cost of acquisition and/or the price at which the	Rs. 4,95,70,36,362 (Rupees Four hundred Ninety-

Lloyds Metals and Energy Limited

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Sr. No.	Particulars	Details								
	shares are acquired	Five Crore Seventy Lakh Thirty-Six Thousand Three Hundred Sixty-Two).								
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Proposed Acquisition of 9003199 equity shares of the TPPL representing 49.99% of the paid-up equity share capital of the TPPL.								
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<div>(i) Products/line of business acquired: The TPPL is a private limited company incorporated under the provisions of Companies Act, 2013 with its registered office located at C/O: Thriveni Earthmovers Pvt. Ltd., at: Uchabali, P.O: Bamebari, Keonjhar, Via: Joda,, Orissa, India, 758034. TPPL is, inter alia, engaged in the business of trading and manufacturer, processors, resellers, refiners, smelters, converters, producers, exporters, importers, dealers, distributors, stockists, buyers, sellers, agents or merchants in all kinds and forms of steel and iron casting steel including pellets, mild, high carbon, spring, high speed, tool, alloy, stainless and special steels iron, metals, and alloys ingots, billets, bars, joists, roads, squares, structural, tubes, poles, pipes, sheets, wires, rails, rolling materials, rollers, other materials made wholly or partly of iron, steel, alloys and metals required in or used for industrial, agricultural, transport, commercial, domestic, building, power, transmission and/ or construction purposes.</div> <div>(ii) Date of incorporation: 13th November, 2017</div> <div>(iii) History of last 3 years turnover:<table><tr><th>Financial year</th><th>Turnover (Rs. in Crore)</th></tr><tr><td>2022-2023</td><td>1188.41</td></tr><tr><td>2023-2024</td><td>1168.68</td></tr><tr><td>2024-2025</td><td>1124.94</td></tr></table></div> <div>(iv) Country of presence: India</div> <div>(v) Any other significant information: Nil</div>	Financial year	Turnover (Rs. in Crore)	2022-2023	1188.41	2023-2024	1168.68	2024-2025	1124.94
Financial year	Turnover (Rs. in Crore)									
2022-2023	1188.41									
2023-2024	1168.68									
2024-2025	1124.94									

Lloyds Metals and Energy Limited

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Annexure - B

The details as required under Regulation 30 of the Listing Regulations read with Clause B(5) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	The Company has proposed to enter into the share purchase agreement with Thriveni Pellets Private Limited (“ TPPL ”) and Adler Industrial Services Private Limited (“ AISPL ”), subject to the approval of the shareholders of the Company.
2.	Purpose of entering into the agreement	To acquire a strategic stake in Thriveni Pellets Private Limited, thereby enabling the Company to enhance its pellet production capabilities, strengthen its raw material security, and support its long-term growth strategy in line with its core business operations
3.	Size of agreement	The total transaction size is Rs. 485,88,67,409 (Rupees Four Hundred Eighty-Five Crore Eighty-Eight Lakh Sixty-Seven Thousand Four Hundred Nine).
4.	Shareholding, if any, in the entity with whom the agreement is executed.	None
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	TPPL shall, unless the Company have consented to otherwise, not issue or sell any shares or options, warrants, or other rights to purchase any of its shares or split, combine, or subdivide its share capital or redeem or purchase the shares or any its other securities or change the face value of or rights attached to any shares or its other securities.
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship.	Yes, the parties are related to promoter/promoter group/ group companies (a) TEMPL is the Promoter of the Company holding 19.12% of the paid-up equity of the Company as on the date . (b) TEMPL also holds 51% of TPPL. (c) Mr. Balasubramanian Prabhakaran, Managing Director of the Company is also a promoter in TEMPL. (d) Mr. Prabhakaran Sooryanarayanan, Director of TPPL is the son of Mr. Balasubramanian Prabhakaran, Managing Director of the Company. He does not directly hold any shares in the Company.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”.	Yes, the transaction is being executed at arm’s length.

Lloyds Metals and Energy Limited

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CIN: L40300MH1977PLC019594

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C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300

Sr. No.	Particulars	Details
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued.	8824900 (Eighty-Eight Lakh Twenty-Four Thousand Nine Hundred Only) equity shares, representing 49% of the total issued, subscribed and paid-up equity share capital of TPPL by the Company from AISPL, as further detailed in the table below, at an arms length basis, for a total cash consideration of Rs. 200,00,00,000 (Rupees Two Hundred Crore Only) and non-cash consideration of Rs. 2,85,88,67,409 (Rupees Two Hundred Eighty-Five Crore Eighty-Eight Lakh Sixty-Seven Thousand Four Hundred Nine) by of swap of shares and by way of issuance and allotment of 19,57,458 (Nineteen Lakh Fifty-Seven Thousand Four Hundred Fifty-Eight), fully paid up equity shares of the Company for Rs. 1460.50 (Rupees One Thousand Four Hundred and Sixty and Fifty Paise) having face value of Rs. 1 (Rupees One) per equity share to AISPL, which is not less than the price determined in accordance with Chapter V of ICDR Regulations on a preferential basis in terms of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ ICDR Regulations ”).
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis.	Not applicable.
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable.
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): (i) name of parties to the agreement; (ii) nature of the agreement; (iii) date of execution of the agreement; (iv) details of amendment and impact thereof or reasons of termination and impact thereof	Not applicable.

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Annexure - C

The details as required under Regulation 30 of the Listing Regulations read with Clause B(5) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details
1.	Name(s) of parties with whom the agreement is entered	The Company has proposed to enter into the share purchase agreement with Thriveni Earthmovers Private Limited (“ TEMPL ”) and Thriveni Pellets Private Limited (“ TPPL ”), subject to the approval of the shareholders of the Company.
2.	Purpose of entering into the agreement	To acquire a strategic stake in Thriveni Pellets Private Limited, thereby enabling the Company to enhance its pellet production capabilities, strengthen its raw material security, and support its long-term growth strategy in line with its core business operations
3.	Size of agreement	The transaction is valued at Rs. 9,81,68,953 (Rupees Nine Crore Eighty-One Lakh Sixty-Eight Thousand Nine Hundred Fifty-Three), for the acquisition of 178,299 (One Lakh Seventy Eight Thousand Two Hundred and Ninety Nine) equity shares (0.99%) of TPPL from TEMPL on an arm’s length basis, constituting a non-material related party transaction.
4.	Shareholding, if any, in the entity with whom the agreement is executed.	None
5.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	TPPL shall, unless the Company have consented to otherwise, not issue or sell any shares or options, warrants, or other rights to purchase any of its shares or split, combine, or subdivide its share capital or redeem or purchase the shares or any its other securities or change the face value of or rights attached to any shares or its other securities.
6.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship.	Yes the parties are related to promoter/promoter group/ group companies (a) TEMPL is the Promoter of the Company holding 19.12% of the paid-up equity of the Company as on the date. (b) TEMPL also holds 51% of TPPL. (c) Mr. Balasubramanian Prabhakaran, Managing Director of the Company is also a promoter in TEMPL. (d) Mr. Prabhakaran Sooryanarayanan, Director of TPPL is the son of Mr. Balasubramanian Prabhakaran, Managing Director of the Company. He does not directly hold any shares in the Company.
7.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”.	Yes, the transaction is being executed at arm’s length.

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Sr. No.	Particulars	Details
8.	In case of issuance of shares to the parties, details of issue price, class of shares issued.	178299 equity shares, representing 0.99% of the total issued, subscribed and paid-up equity share capital of TPPL by the Company from TEMPL, which is a material related party transaction, as further detailed in the table below, at an arm's length basis, for a total cash consideration of Rs. 9,81,68,953 (Rupees Nine Crore Eighty-One Lakh Sixty-Eight Thousand Nine Hundred Fifty-Three).
9.	In case of loan agreements, details of lender/borrower, nature of the loan, total amount of loan granted/taken, total amount outstanding, date of execution of the loan agreement/sanction letter, details of the security provided to the lenders / by the borrowers for such loan or in case outstanding loans lent to a party or borrowed from a party become material on a cumulative basis.	Not applicable.
10.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable.
11.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): (i) name of parties to the agreement; (ii) nature of the agreement; (iii) date of execution of the agreement; (iv) details of amendment and impact thereof or reasons of termination and impact thereof.	Not applicable.

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Annexure – D

The details as required under Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details																														
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares of face value Rs. 1 (One) each.																														
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of equity shares in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (“ ICDR Regulations ”), read with the Companies Act, 2013 and rules made thereunder.																														
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	The Company will issue and allot 1957458 (Nineteen Lakh Fifty-Seven Thousand Four Hundred Fifty-Eight) equity shares of the Company having face value of Rs. 1 (Rupees One) each, which is not less than the price determined in accordance with Chapter V of the ICDR Regulations, for consideration other than cash, as discharge of the non-cash consideration for the purchase of 49% of the total issued, subscribed and paid-up equity share capital of Thriveni Pellets Private Limited (“ TPPL ”) from Adler Industrial Services Private Limited (“ AISPL ”)																														
4.	Additional details:																															
(a)	Name of the investor	<table><tr><td colspan="6">Adler Industrial Services Private Limited</td></tr><tr><td>Sr. No</td><td>Name of Proposed Allottees</td><td>% Stake in TPPL</td><td>No. of Shares of TPPL proposed to be transferred to Company</td><td>No. of shares of Lloyds Metals and Energy Limited proposed to be allotted for the acquisition of TPPL Shares</td><td>Name of the Ultimate Beneficiaries/ Owners</td></tr><tr><td colspan="6">Category- Non Promoter</td></tr><tr><td>1.</td><td>Adler Industrial Services Private Limited</td><td>49%</td><td>8824900</td><td>1957458</td><td>(a) Ashwini Kumar Vaishnav (b) Sunita Vaishnav (c) Rahul Vaishnav</td></tr><tr><td colspan="2">Total</td><td>49%</td><td>8824900</td><td>1957458</td><td></td></tr></table>	Adler Industrial Services Private Limited						Sr. No	Name of Proposed Allottees	% Stake in TPPL	No. of Shares of TPPL proposed to be transferred to Company	No. of shares of Lloyds Metals and Energy Limited proposed to be allotted for the acquisition of TPPL Shares	Name of the Ultimate Beneficiaries/ Owners	Category- Non Promoter						1.	Adler Industrial Services Private Limited	49%	8824900	1957458	(a) Ashwini Kumar Vaishnav (b) Sunita Vaishnav (c) Rahul Vaishnav	Total		49%	8824900	1957458	
Adler Industrial Services Private Limited																																
Sr. No	Name of Proposed Allottees	% Stake in TPPL	No. of Shares of TPPL proposed to be transferred to Company	No. of shares of Lloyds Metals and Energy Limited proposed to be allotted for the acquisition of TPPL Shares	Name of the Ultimate Beneficiaries/ Owners																											
Category- Non Promoter																																
1.	Adler Industrial Services Private Limited	49%	8824900	1957458	(a) Ashwini Kumar Vaishnav (b) Sunita Vaishnav (c) Rahul Vaishnav																											
Total		49%	8824900	1957458																												
(b)	Number of investors	One																														
(c)	Issue Price	Rs. 1460.50 (Rupees One Thousand Four Hundred and Sixty and Fifty Paise) (Face Value of Re. 1/- each at a Premium of Rs. 1459.50 (Rupees One Thousand Four Hundred and Fifty Nine and Fifty Paise) per Equity Share fully paid-up.																														

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**LLOYDS METALS**

Sr. No.	Particulars	Details					
(d)	Post allotment of securities - outcome of the subscription, issue price or allotted price, number of investors	Details of the shareholding of AISPL in the Company, prior to and after the proposed preferential issue are as under:					
		Name of Proposed Allottee	Pre Preferential Issue		No. of Equity Shares proposed to be allotted	Post Preferential Issue	
			No. of Equity Shares	%		No. of Equity Shares	%
		Adler Industrial Services Private Limited	16,20,000	0.31	19,57,458	35,77,458	0.68
(e)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not applicable					
5.	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not applicable					

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Annexure - E

The details as required under Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc	<p>Name of the target entity: Mandovi River Pellets Private Limited (“MRPPL”)</p> <p>Details of target entity: The target entity is located in Goa.</p> <p>Turnover as per latest audited financials: Rs. 71,223.51 lakhs for FY 2024–2025</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>The acquisition of equity shares in MRPPL is a related party transaction.</p> <p>Yes, Members of the Promoter/Promoter Group/Group Companies have interest in the entity being acquired.</p> <p>Mr. Balasubramanian Prabhakaran, Managing Director of the Company is also a Director of MRPPL.</p> <p>The Acquisition will be undertaken on an arm’s length basis.</p>
3.	Industry to which the entity being acquired belongs	Steel Industry
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The acquisition is undertaken solely for strategic investment.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable.
6.	Indicative time period for completion of the acquisition	Within 60 days from the offer letter issued by the target entity
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	The consideration for the Acquisition is cash consideration of upto Rs. 16,49,00,000 (Rupees Sixteen Crore Forty-Nine Lakhs Only) to be paid by the Company as subscription money.
8.	Cost of acquisition and/or the price at which the shares are acquired	The equity shares are being acquired at a face value of Rs.10 (Rupees Ten) each, aggregating to Rs.16,49,00,000 (Rupees Sixteen Crore Forty-Nine Lakh only) to be paid by the Company as subscription money.

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Sr. No.	Particulars	Details								
9.	Percentage of shareholding / control acquired and / or number of shares acquired	Proposed Acquisition of 1,64,90,000 equity shares of the MRPPL representing 19.40% of the paid-up equity share capital of the MRPPL.								
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>(i) Products/line of business acquired: Iron ores and concentrates, including roasted iron Pyrites iron ores and concentrates, other than Roasted iron pyrites.</p> <p>(ii) Date of incorporation: 12th September, 2022</p> <p>(iii) History of last 3 years turnover:</p> <table><tr><th>Financial Year</th><th>Turnover (Rs. in Lakhs)</th></tr><tr><td>2022-2023</td><td>-</td></tr><tr><td>2023-2024</td><td>69,091.56</td></tr><tr><td>2024-2025</td><td>71,223.51</td></tr></table> <p>(iv) Country of presence: India</p> <p>(v) Any other significant information: Mandovi River Private Limited is a subsidiary of Shri Jagannath Steels and Power Ltd., engaged in manufacturing iron ore pellets and located in Goa.</p> <p>(vi) About Mandovi River Pellets Private Limited: The Company, Mandovi River Private Limited was incorporated on 12th September, 2022 and currently is a subsidiary of Shri Jagannath Steels and Power Ltd. and engaged in manufacturing iron ore pellets having factory at Goa and corporate office at Vasant Kuni, New Delhi.</p>	Financial Year	Turnover (Rs. in Lakhs)	2022-2023	-	2023-2024	69,091.56	2024-2025	71,223.51
Financial Year	Turnover (Rs. in Lakhs)									
2022-2023	-									
2023-2024	69,091.56									
2024-2025	71,223.51									

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Annexure - F

The details as required under Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Non-Convertible Debentures ("NCDs")
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Public Offering
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	To be determined by Board or Committee authorized by it.
4.	Size of the issue	Aggregate amount not exceeding Rs. 2,500 Crores (Rupees Two Thousand Five Hundred Crore Only) to be issued in one or more tranche / tranches through public issue.
5.	Whether proposed to be listed? If yes, name of the stock exchange(s)	The debentures to be issued will be listed on BSE Limited and / or National Stock Exchange of India Limited.
6.	Tenure of the instrument - date of allotment and date of maturity	To be determined by Board or Committee authorized by it.
7.	Coupon/interest offered, schedule of payment of coupon/interest and principal	To be determined by Board or Committee authorized by it.
8.	Charge/security, if any, created over the assets	The debentures may be secured or unsecured as may be determined by Board or Committee authorized by it at the time of issuance.
9.	Special right/interest/privileges attached to the instrument and changes thereof	To be determined by Board or Committee authorized by it.
10.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
11.	Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable
12.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not Applicable

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Annexure - G

The details as required under Regulation 30 of the Listing Regulations read with Clause A(1)(1.1) of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details
1.	Name of the target entity, details in brief such as size, turnover etc.	<p>Name of the target entity:</p> <p>Name of the Proposed Company is Lloyds Global Resources FZCO or such other name as may be approved by the respective authority. The necessary update will be given once the Wholly Owned Subsidiary (“WOS”) is incorporated.</p> <p>Details of target entity:</p> <p>Turnover as per latest audited financials: Not Applicable</p>
2.	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at “arm’s length”	<p>Proposed Company once incorporated will be a wholly owned subsidiary of Lloyds Metals and Energy Limited (“the Company”) and hence, will be a related party to the Company.</p> <p>As mentioned above the Promoter/Promoter Group/ Group Companies are not interested in the proposed transaction.</p> <p>Further, the transaction(s), if any, with the WOS shall be at arm’s length basis.</p>
3.	Industry to which the entity being acquired belongs	Minning Industry
4.	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The proposed WOS to be incorporated in DMCC, will act as an investment holding and trading company to oversee the strategic investments of the group globally.
5.	Brief details of any governmental or regulatory approvals required for the acquisition	Not Applicable
6.	Indicative time period for completion of the acquisition	<p>Incorporation of the proposed WOS will be completed, subject to receipt of approvals of the statutory/regulatory authorities as may be applicable.</p> <p>Necessary update will be given once the WOS is incorporated.</p>
7.	Consideration - whether cash consideration or share swap or any other form and details of the same	Subscription of shares in the proposed WOS will be by way of cash consideration.
8.	Cost of acquisition and/or the price at which the shares are acquired	The Company shall make the investment at an aggregate consideration of AED 250 million to the proposed WOS towards subscription of 100% shareholding in one or more tranches.

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Sr. No.	Particulars	Details
9.	Percentage of shareholding / control acquired and / or number of shares acquired	The Company will hold 100% of the total equity share capital.
10.	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	Not Applicable, since the WOS is proposed to be incorporated.

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Annexure – H.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of the Disclosure Circular.

Sr. No.	Particulars	Details																																			
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Fully paid-up equity shares upon conversion of convertible warrants																																			
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment on private placement basis																																			
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	31,00,000 Equity Shares of the Company of a Face Value of Rs. 1 each, pursuant to conversion of 31,00,000 warrants, against receipt of the balance subscription amount of Rs. 481 (Rupees Four Hundred and Eighty-One Only) per warrant (i.e. 65% of the issue price), aggregating to Rs. 1,49,11,00,000 (Rupees One Hundred and Forty-Nine Crore Eleven Lakh Only).																																			
4.	In case of preferential issue the listed entity shall disclose the following additional details to the stock exchange(s):																																				
a.	Names of the investors	<table><tr><th>Sr. No.</th><th>Name of Allottee</th><th>Category (Promoter / Non-Promoter)</th><th>Total No of Warrants Allotted</th><th>No. of Equity Shares allotted on conversion of warrants on</th></tr><tr><td>1.</td><td>Choesion MK Best Ideas Sub – Trust</td><td>Non-Promoter</td><td>12,00,000</td><td>12,00,000</td></tr><tr><td>2.</td><td>Chartered Finance & Leasing Limited</td><td>Non-Promoter</td><td>8,00,000</td><td>8,00,000</td></tr><tr><td>3.</td><td>Manorama Advisors LLP</td><td>Non-Promoter</td><td>5,00,000</td><td>5,00,000</td></tr><tr><td>4.</td><td>Shah Kinnari</td><td>Non-Promoter</td><td>3,00,000</td><td>3,00,000</td></tr><tr><td>5.</td><td>Shah Bela</td><td>Non-Promoter</td><td>3,00,000</td><td>3,00,000</td></tr><tr><td colspan="3">Total</td><td>31,00,000</td><td>31,00,000</td></tr></table>	Sr. No.	Name of Allottee	Category (Promoter / Non-Promoter)	Total No of Warrants Allotted	No. of Equity Shares allotted on conversion of warrants on	1.	Choesion MK Best Ideas Sub – Trust	Non-Promoter	12,00,000	12,00,000	2.	Chartered Finance & Leasing Limited	Non-Promoter	8,00,000	8,00,000	3.	Manorama Advisors LLP	Non-Promoter	5,00,000	5,00,000	4.	Shah Kinnari	Non-Promoter	3,00,000	3,00,000	5.	Shah Bela	Non-Promoter	3,00,000	3,00,000	Total			31,00,000	31,00,000
Sr. No.	Name of Allottee	Category (Promoter / Non-Promoter)	Total No of Warrants Allotted	No. of Equity Shares allotted on conversion of warrants on																																	
1.	Choesion MK Best Ideas Sub – Trust	Non-Promoter	12,00,000	12,00,000																																	
2.	Chartered Finance & Leasing Limited	Non-Promoter	8,00,000	8,00,000																																	
3.	Manorama Advisors LLP	Non-Promoter	5,00,000	5,00,000																																	
4.	Shah Kinnari	Non-Promoter	3,00,000	3,00,000																																	
5.	Shah Bela	Non-Promoter	3,00,000	3,00,000																																	
Total			31,00,000	31,00,000																																	
b.	Post allotment of securities - outcome of the subscription, issue price / allotted price (in case of convertibles), number of investors	(a) Outcome of Conversion for Convertible Warrants The Company has received a sum of Rs. 1,49,11,00,000 (Rupees One Hundred Forty-Nine Crore Eleven Lakh only) pursuant to the conversion of Convertible Warrants into Equity Shares by the respective allottees.																																			

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Sr. No.	Particulars	Details
		<p>Each warrant was exercisable at a conversion price of Rs. 481 (Rupees Four Hundred Eighty-One only) per equity share, entitling the warrant holders to receive 31,00,000 equity shares of the Company of face value Rs. 1 (Rupee One) each.</p> <p>The equity shares were issued at a price of Rs. 740 (Rupees Seven Hundred Forty only) per share, comprising Face Value of Rs. 1 (Rupees One) each and Securities Premium of Rs. 739 (Rupees Seven Hundred and Thirty-Nine).</p> <p>(b) Issue Price Rs. 740 (Rupees Seven Hundred Forty only) per share, comprising Face Value of Rs. 1 (Rupees One) each and Securities Premium of Rs. 739 (Rupees Seven Hundred and Thirty-Nine).</p> <p>(c) Number of Investors 5 (Five)</p>
c.	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise of 31,00,000 warrants into 31,00,000 fully paid-up Equity Shares of Rs.1 (Rupees One) each at an issue price of Rs. 740 (Rupees Seven Hundred and Forty) each (including a premium of Rs.739 (Rupees Seven Hundred and Thirty-Nine) per share)

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Annexure – I.

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment of Mr. Sujit Varma (DIN:09075212) as an Additional Director, designated as Non-Executive, Independent Director.
2.	Date of appointment/ re-appointment/cessation (as applicable) & term of appointment/ re-appointment	12 th August, 2025 The term of his appointment as a Non - Executive, Independent Director will be for a period of 5 (Five) years, commencing from 12 th August, 2025 to 11 th August, 2030 (both days inclusive) subject to the approval of Members of the Company.
3.	Brief Profile	<p>Mr. Sujit Kumar Varma holds a Bachelor of Arts (Honours) in English from St. Xavier's College, Ranchi University, completed in 1983. He is a Certified Associate of the Indian Institute of Banking & Finance (IIBF), Mumbai. Further enhancing his expertise, Mr. Varma has earned certifications from prestigious institutions, including Harvard Business School's program on Leading Global Businesses and the Executive Program for Banking and Financial Sector (EPBFS) from the Indian Institute of Management (IIM), Ahmedabad, India.</p> <p>With a career spanning over three decades in banking, Mr. Varma has established a proven track record in leading diverse business functions and consistently exceeding organizational goals. He is highly skilled in Corporate and Retail Credit, Trade Finance, International Banking, Risk Management, and Compliance.</p> <p>Mr. Varma's long association with State Bank of India (SBI), from 1987 to 2021, enabled him to serve in several leadership roles, culminating in his tenure as Deputy Managing Director, Corporate Accounts Group from 2018 to 2021. In this role, he played a pivotal part in the bank's corporate operations before superannuating.</p> <p>Key areas of expertise include Credit Management & Risk Management, Trade Finance, Compliance & Retail Banking and International Banking</p>
4.	Disclosure of relationships between directors	Mr. Sujit Varma is not related to any of the Directors of the Company.
5.	Shareholding, in any in the Company	Mr. Sujit Varma is not holding any equity shares of the Company.

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Sr. No.	Particulars	Details
6.	Information as required under Circular No. LIST/COMP/14/2018-19 and NSE/CML/2018/02 dated 20 th June, 2018 issued by the BSE and NSE, respectively.	<p>Mr. Sujit Varma satisfies all the conditions as set out in Section 196(3) of the Companies Act, 2013 (“the Act”) and Part-I of Schedule V to the Act, for being eligible for his appointment. He is not disqualified from being appointed as a Director in terms of Section 164 of the Act.</p> <p>Further, He has not been debarred from holding office of Director by virtue of any order passed by the Securities and Exchange Board of India or any other such authority.</p>

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Annexure – J.

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Appointment of Dr. Anita Shantaram (DIN: 00786517) as an Additional Director, designated as Non-Executive, Independent Director.
2.	Date of appointment/ re-appointment/cessation (as applicable) & term of appointment/ re-appointment	12 th August, 2025 The term of her appointment as a Non - Executive, Independent Director will be for a period of 5 (Five) years, commencing from 12 th August, 2025 to 11 th August, 2030 (both days inclusive) subject to the approval of Members of the Company.
3.	Brief Profile	<p>Dr. Anita Shantaram is a distinguished academic and ethics professional with over 30 years of experience in corporate training and academia. She holds a postgraduate degree in Industrial Psychology from Bombay University (1990) and a Ph.D. titled ‘Ethical Business Practices and Corporate Financial Performance: An Empirical Analysis’ from BITS Pilani (2015). She is also certified as a Leading Professional by the Ethics & Compliance Initiative (USA), having completed the executive education program “Managing Ethics in Organizations” at Bentley University, Boston.</p> <p>Dr. Shantaram is the founder of EthicsIndia, now part of Legasis Private Limited, a reputed legal and compliance tech solutions company. She currently serves as an Independent Director on the Boards of Bharat Wire Ropes Limited, Gujarat Insecticides Limited, Abans Enterprises Limited, and Responsive Industries Limited.</p> <p>With a strong foundation in governance, ethics, and compliance, she has conducted more than 1800 workshops in India and the Middle East, training over 20,000 professionals across organizations such as Dana India, Bank of Baroda, Larsen & Toubro, the Tata Group, IDBI, Motorola, Great Eastern Shipping, MUST Garments, Utmost Group, and Intertec Systems.</p> <p>An active educator and thought leader, Dr. Shantaram serves as visiting faculty at IIT Bombay, IIM Rohtak, and NMIMS, and has published seven papers on Business Ethics. She also assists organizations in conducting Ethics Audits, setting up Ethics & Compliance Programs, and serves as an external member on Prevention of Sexual Harassment (POSH) committees. She has been on the Academic Advisory Boards of several institutions and has been actively involved in community service through the Rotary Club, where she has held multiple leadership roles.</p>
4.	Disclosure of relationships between directors	Dr. Anita Shantaram is not related to any of the Directors of the Company.

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Sr. No.	Particulars	Details
5.	Shareholding, in any in the Company	Dr. Anita Shantaram is not holding any equity shares of the Company.
6.	Information as required under Circular No. LIST/COMP/14/2018-19 and NSE/CML/2018/02 dated 20 th June, 2018 issued by the BSE and NSE, respectively.	<p>Dr. Anita Shantaram satisfies all the conditions as set out in Section 196(3) of the Companies Act, 2013 (“the Act”) and Part-I of Schedule V to the Act, for being eligible for her appointment. She is not disqualified from being appointed as a Director in terms of Section 164 of the Act.</p> <p>Further, She has not been debarred from holding office of Director by virtue of any order passed by the Securities and Exchange Board of India or any other such authority.</p>

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Annexure – K

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Details
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise;	Change in Designation of Mr. Shabbirhusein Khandwawala (DIN: 10821717) from Non-Executive Independent Director to Non-Executive Non-Independent Director
2.	Date of appointment/ re-appointment/cessation (as applicable) & term of appointment/ re-appointment	12 th August, 2025 Mr. Shabbirhusein Khandwawala shall be liable to retire by rotation. Others terms of appointment are not applicable.
3.	Brief Profile	<p>Mr. Shabbirhusein Shaikhadam Khandwawala is an accomplished professional with a distinguished career spanning several decades. He earned his Master of Science in Organic Chemistry from Gujarat University in 1973, after which he joined the Indian Police Service (IPS). He served in the IPS from 1973 to 2010, ultimately retiring as Chief of Gujarat Police - Director General of Police.</p> <p>Post-retirement, Mr. Khandwawala continued to contribute his expertise in security and intelligence. His experience in governance and Vigilance also led him to be appointed as a member of the Lokpal Search Committee by the Government of India.</p> <p>From April 2021 to November 2024, Mr. Khandwawala was associated with the Board of Control for Cricket in India (“BCCI”) as the Head of Anti-Corruption and Security, where he was instrumental in overseeing integrity and security matters within Indian cricket.</p> <p>His career highlights reflect his extensive experience in Law Enforcement, Governance, Human Resources Development, Inter & Intra Personnel Relationship, Man Management, CSR, Security, Intelligence & Vigilance marking him as a prominent figure in both Public Service and Corporate World. Mr. Khandwawala is dedicated to utilizing his leadership and expertise to drive the organization's strategic objectives and strengthen its governance framework</p>
4.	Disclosure of relationships between directors	Dr. Shabbirhusein Khandwawala is not related to any of the Directors of the Company.
5.	Shareholding, in any in the Company	Dr. Shabbirhusein Khandwawala is not holding any equity shares of the Company.
6.	Information as required under Circular No. LIST/COMP/14/2018-19 and NSE/CML/2018/02 dated 20 th June, 2018 issued by the BSE and NSE, respectively.	<p>Dr. Shabbirhusein Khandwawala satisfies all the conditions as set out in Section 196(3) of the Companies Act, 2013 (“the Act”) and Part-I of Schedule V to the Act, for being eligible for his appointment. He is not disqualified from being appointed as a Director in terms of Section 164 of the Act.</p> <p>Further, He has not been debarred from holding office of Director by virtue of any order passed by the Securities and Exchange Board of India or any other such authority.</p>

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Annexure – L

The details as required under Regulation 30 of the Listing Regulations read with Clause 7 of Annexure 18 of the Disclosure Circular

Sr. No.	Particulars	Hemankur Upadhyaya	Venkatesan Radakrishnan
		(1)	(2)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Pursuant to an internal organizational restructuring, the Company has undertaken a reclassification of its Senior Management Personnel (“SMP”). As part of this exercise, the roles and responsibilities of key executives have been reviewed and realigned. Consequently, Mr. Hemankur Upadhyaya has been identified and reclassified as the SMP.	Pursuant to an internal organizational restructuring, the Company has undertaken a reclassification of its Senior Management Personnel (“SMP”). As part of this exercise, the roles and responsibilities of key executives have been reviewed and realigned. Consequently, Mr. Venkatesan Radakrishnan has been identified and reclassified as the SMP.
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Designated as SMP with effect from 12 th August, 2025	Designated as SMP with effect from 12 th August, 2025
3.	Brief profile (in case of appointment)	Hemankur Upadhyaya is the Deputy Chief Financial Officer of the Company. He holds a Post Graduate Diploma in Business Management (PGDBM/MBA) from MDI Gurgaon with a specialization in Finance, and Bachelor of Technology Degree in Mechanical Engineering from IIT, Delhi. Hemankur brings with him over 19 years of extensive experience in finance, strategy, M&A and corporate planning. He has got diverse and extensive international experience working across industries, successfully completing several cross-border transactions and partnerships driving growth of companies. Prior to joining the firm he has worked in leadership roles with several organizations including JP Morgan, Sinarmas Group, PT AKR Corporindo and Thriveni Group in Asia Pacific, where he held key leadership positions.	Venkatesan Radakrishnan is the Group Chief Human Resources Officer (CHRO) of the Company. He holds a Bachelor of Arts and a Master of Arts degree. With over 33 years of extensive experience in human resources management and organizational development, he brings deep industry knowledge and leadership acumen. He has been previously been associated with Dalmia Cement in key HR leadership roles.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable	Not Applicable

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Sr. No.	Particulars	Priya Ranjan Prasad	Atul Kumar Shivkumar Misra
		(3)	(4)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Pursuant to an internal organizational restructuring, the Company has undertaken a reclassification of its Senior Management Personnel (“SMP”). As part of this exercise, the roles and responsibilities of key executives have been reviewed and realigned. Consequently, Mr. Priya Ranjan Prasad has been identified and reclassified as the SMP.	Pursuant to an internal organizational restructuring, the Company has undertaken a reclassification of its Senior Management Personnel (“SMP”). As part of this exercise, the roles and responsibilities of key executives have been reviewed and realigned. Consequently, Mr. Atul Kumar Misra has been identified and reclassified as the SMP.
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Designated as SMP with effect from 12 th August, 2025	Designated as SMP with effect from 12 th August, 2025
3.	Brief profile (in case of appointment)	Priya Ranjan Prasad is the Director - Projects at the Company. He holds a Bachelor of Technology (B.Tech) degree in Mechanical Engineering and brings with him over 42 years of comprehensive experience in project execution, engineering, and operations in the metals and mining sector.	Atulkumar Misra is the Director – Integrated Steel Plant at the Company. He holds a Master of Engineering in Physical Metallurgy and a Bachelor of Engineering in Metallurgy. With over 40 years of extensive experience in the steel and metallurgy sector, he brings deep technical expertise and strategic leadership to the role. Prior to joining the Company, he was associated with the Essar Group, where he held various senior leadership positions.
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable	Not Applicable

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Sr. No.	Particulars	Sachidhanandham Ammasai	Yellapantula Gouri Surya Prasad
		(5)	(6)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Pursuant to an internal organizational restructuring, the Company has undertaken a reclassification of its Senior Management Personnel (“SMP”). As part of this exercise, the roles and responsibilities of key executives have been reviewed and realigned. Consequently, Mr. Sachidhanandham Ammasai has been identified and reclassified as the SMP.	Pursuant to an internal organizational restructuring, the Company has undertaken a reclassification of its Senior Management Personnel (“SMP”). As part of this exercise, the roles and responsibilities of key executives have been reviewed and realigned. Consequently, Mr. Yellapantula Gouri Surya Prasad has been identified and reclassified as the SMP.
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Designated as SMP with effect from 12 th August, 2025	Designated as SMP with effect from 12 th August, 2025
3.	Brief profile (in case of appointment)	<p>Sachidhanandham Ammasai is the Sr. Vice President - Operations at the company, bringing over 23 years of dedicated experience within the group and deep understanding of its growth journey and operational evolution. He holds Bachelor’s degree in Mechanical Engineering and has extensive experience in Maintenance, Plant Operations, Project Management, Mineral Beneficiation, Process Optimization and Techno- commercial functions.</p> <p>He has proven track record of executing high value, technically challenging projects in the Mineral Processing and Material Handling Sectors. His strength includes process design, optimisation and production management along with strong capabilities in international business development, sourcing and negotiating with global technology suppliers. Renowned for driving operational excellence and delivering end to end solutions, he combines strategic vision with deep technical expertise to achieve sustainable results.</p>	<p>Yellapantula Gouri Surya Prasad is the Chief Operating Officer at the Company. He holds a Bachelor of Technology (B.Tech) degree in Mechanical Engineering.</p> <p>He brings with him over 32 years of extensive experience in the steel industry, with strong expertise in operations management, process optimization, project management, and strategic execution. He has successfully led multiple large-scale projects from inception to commissioning, ensuring timely delivery, cost efficiency, and adherence to quality and safety standards.</p> <p>Prior to joining the Company, he served in various leadership roles at Tata Steel Limited and has also been associated with other major private steel producers, including JSW Steel, Essar Steel, and Jindal Steel & Power Limited (JSPL). Over the course of his career, he has contributed significantly to operational efficiency, productivity enhancement, and sustainable business growth.</p>

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Sr. No.	Particulars	Sachidhanandham Ammasai	Yellapantula Gouri Surya Prasad
		(5)	(6)
		He is also passionate about leveraging AI driven technologies to bring innovation, efficiency and real time insights into the process plants enhancing performance and competitiveness.	
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable	Not Applicable

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Sr. No.	Particulars	Chandrasekhar Rao Voora	Dwarika Dhish Upadhyay
		(7)	(8)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Pursuant to an internal organizational restructuring, the Company has undertaken a reclassification of its Senior Management Personnel (“SMP”). As part of this exercise, the roles and responsibilities of key executives have been reviewed and realigned. Consequently, Mr. Chandrasekhar Rao Voora has been identified and reclassified as the SMP.	Pursuant to an internal organizational restructuring, the Company has undertaken a reclassification of its Senior Management Personnel (“SMP”). As part of this exercise, the roles and responsibilities of key executives have been reviewed and realigned. Consequently, Mr. Dwarika Dhish Upadhyay has been identified and reclassified as the SMP.
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Designated as SMP with effect from 12 th August, 2025	Designated as SMP with effect from 12 th August, 2025
3.	Brief profile (in case of appointment)	<p>Chandrasekhar Rao Voora is the Chief Executive Officer – Pellet Division at the Company. He holds a Bachelor of Technology (B.Tech) in Mechanical Engineering and has also completed the LEAD Programme (Leadership Exploration and Development). Additionally, he is trained in Vibration Analysis, Field Balancing, and AutoCAD.</p> <p>He brings with him over 38 years of extensive experience in the iron and steel industry, with deep expertise in pellet plant operations, project management, and strategic leadership. Prior to joining the Company, he held senior positions at KIOCL Limited, Jindal steel, Rungtta Mines Limited, Sompuri Infrastructure Limited.</p>	<p>Dwarika Dhish Upadhyay is the Senior Vice President – Slurry Pipeline at the Company. He holds a Master of Business Administration (MBA) degree.</p> <p>With 27 years of diverse experience in project management, pipeline operations, and infrastructure development, he brings strong leadership and technical expertise to the role. Prior to joining the Company, he has been associated with leading organizations such as AM/NS India (formerly known as Essar Steel India Ltd), Odisha Slurry Pipeline Infrastructure Ltd, Essar Projects (India) Limited, and Dodsall Limited, where he held various key positions.</p>
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable	Not Applicable

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Sr. No.	Particulars	Pramod Kumar Parmanand	Rama Raman Satapathy
		(1)	(2)
1.	Reason for change viz. appointment, re-appointment, resignation, removal, death or otherwise	Due to internal reclassification of role, designation, and responsibilities, Mr. Pramod Kumar Parmanand ceased to be part of the Senior Management Personnel (SMP) of the Company.	Due to internal reclassification of role, designation, and responsibilities, Mr. Rama Raman Satapathy ceased to be part of the Senior Management Personnel (SMP) of the Company.
2.	Date of appointment/re-appointment/cessation (as applicable) & term of appointment/re-appointment	Ceased to be an SMP of the Company with effect from 12 th August, 2025.	Ceased to be an SMP of the Company with effect from 12 th August, 2025.
3.	Brief profile (in case of appointment)	Not Applicable	Not Applicable
4.	Disclosure of relationships between directors (in case of appointment of a director)	Not Applicable	Not Applicable

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