

7th August, 2025

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Notice of Board Meeting to be held on Tuesday, 12th August, 2025

Ref: Regulation 29 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir / Madam,

Pursuant to Regulations 29 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), notice is hereby given that a meeting of the Board of Directors of the Company is scheduled to be held on **Tuesday, 12th August, 2025**, inter alia, to:

- a. Consider and approve the Unaudited Financial Results (Standalone and Consolidated) of the Company for the Quarter ended 30th June, 2025; and
- b. Consider and if thought fit, approve the issuance of equity shares / securities of the Company on a preferential basis in accordance with the Companies Act, 2013 read with the rules notified thereunder, each as amended, and the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and such other acts, rules and regulations, as may be applicable, subject to any regulatory/ statutory approvals, as may be required and the approval of the shareholders of the Company.; and
- c. Consider and approve the proposal for fund raising by way of issuance of Non-Convertible Debentures on a Private Placement basis, for an amount not exceeding Rs. 2,500 crores (Rupees Two Thousand Five Hundred Crores only) in one or more tranches.
- d. Consider and approve draft Notice of Extra Ordinary General Meeting and fix the day, date, time and venue of Extra Ordinary General Meeting of the Company.
- e. To appoint Scrutinizer for conducting E- voting process for Extra Ordinary General Meeting.
- f. Any other Matter with the permission of the chair.

Please note that the notice of the aforesaid meeting is also being made available on the website of the Company in terms of Regulation 46(2) of the Listing Regulations at www.lloyds.in.

Lloyds Metals and Energy Limited

R/O: Plot No: A1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300



Trading Window

Further, vide our letter dated 27th June, 2025, we had intimated that the “**Trading Window**” for dealing in securities of the Company, shall remain closed for all the “Designated Persons and their relatives” covered under the Insider Trading - Code of Conduct of Lloyds Metals and Energy Limited (“**Code of Conduct**”), from 1st July, 2025 till 48 hours after the announcement of Unaudited Financial Results of the Company for the Quarter ended 30th June, 2025.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,

For Lloyds Metals and Energy Limited

Akshay Vora
Company Secretary
Membership No.: ACS43122



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