

21st August, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSME

Sub: Clarification on Outcome of Board Meeting submitted on 12th August, 2025

Dear Sir / Madam,

This is with reference to our letter dated 12th August, 2025 submitted for the Outcome of the Board Meeting of the Company held on the same date.

In the said submission in point No. 04, it was inadvertently mentioned that the Board has approved the public issuance of Non-Convertible Debentures (“NCDs”) for an amount not exceeding Rs. 2,500 crores (Rupees Two Thousand Five Hundred Crore Only) in one or more tranches, subject to applicable regulatory/statutory approvals.

We hereby clarify that the word “**Public issuance**” appearing in the said outcome may kindly be read as “**Private placement**”, and accordingly, the correct disclosure is that the Board has approved the issuance of Non-Convertible Debentures (“NCDs”) on a private placement basis for an amount not exceeding Rs. 2,500 crores (Rupees Two Thousand Five Hundred Crore Only) in one or more tranches, subject to applicable regulatory/statutory approvals.

Please note that all other details remain unchanged from the earlier disclosure submitted.

The aforesaid clarification is also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours Sincerely,
For Lloyds Metals and Energy Limited

Akshay Vora
Company Secretary
Membership No.: ACS43122



Lloyds Metals and Energy Limited

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