



19th July, 2025

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Intimation of Cessation of Wholly Owned Subsidiary - Lloyds Surya Private Limited

Dear Sir/Madam,

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”), we wish to inform you that Lloyds Surya Private Limited (“**LSPL**”), a Wholly Owned Subsidiary of the Lloyds Metals & Energy Limited (“**the Company**”), has on 19th July, 2025, allotted 56,60,37,736 (Fifty-Six Crore Sixty Lakh Thirty-Seven Thousand Seven Hundred Thirty-Six) equity shares of face value of Rs. 1/- (Rupee One) each at an issue price of Rs. 1.06/- (Rupees One and Six Paise) per share aggregating to a total consideration of Rs. 60,00,00,000/- (Rupees Sixty Crore Only), by way of private placement to Thriveni Earth Movers and Infra Private Limited (“**TEIL**”), a subsidiary of the Company.

Pursuant to the above allotment, LSPL has ceased to be a Wholly Owned Subsidiary of the Company and has now become a Step-Down Subsidiary through its holding by TEIL.

Further we would further like to clarify that the number of equity shares held by the Company in LSPL remains unchanged, and accordingly, the Company's post-allotment shareholding in LSPL stands at 0.18% of the total paid up capital. However, pursuant to the aforementioned allotment of shares to TEIL, the percentage of the Company's shareholding in LSPL has been diluted, resulting in LSPL ceasing to be a wholly owned subsidiary and becoming a step-down subsidiary of the Company.

The details as required under Regulation 30 of the Listing Regulations read with Annexure 18 Part A Clause A(1)(1.4) of SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 (“**Disclosure Circular**”) is enclosed herewith as **Annexure - A**

The same is also available on the Company's website at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours faithfully,

For Lloyds Metals and Energy Limited

Akshay Vora
Company Secretary
Membership No.: ACS43122

Encl.: as above

Lloyds Metals and Energy Limited

R/O: Plot No: A1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300

Annexure – A

The details as required under Regulation 30 of the Listing Regulations read with Annexure 18 Part A Clause A(1)(1.4) of the Disclosure Circular

Sr. No.	Details of Events that need to be provided	Information of such events(s)									
1.	The amount and percentage of the turnover or revenue or income and net worth contributed by such unit or division or undertaking or subsidiary or associate company of the listed entity during the last financial year.	<p>Income and Net worth of Lloyds Surya Private Limited</p> <table border="1"> <thead> <tr> <th>Particulars</th><th>Amount in Lakhs</th><th>Percentage</th></tr> </thead> <tbody> <tr> <td>Income</td><td>Nil</td><td>-</td></tr> <tr> <td>Net worth</td><td>(18.92)</td><td>-</td></tr> </tbody> </table> <p><i>Note: As per the audited financial statements as on 31st March, 2025.</i></p>	Particulars	Amount in Lakhs	Percentage	Income	Nil	-	Net worth	(18.92)	-
Particulars	Amount in Lakhs	Percentage									
Income	Nil	-									
Net worth	(18.92)	-									
2.	Date on which the agreement for sale has been entered into.	Not Applicable									
3.	The expected date of completion of sale/disposal.	Not Applicable									
4.	Consideration received from such sale/disposal.	Not Applicable									
5.	Brief details of buyers and whether any of the buyers belong to the promoter/ promoter group/group companies. If yes, details thereof.	Not Applicable									
6.	Whether the transaction would fall within related party transactions? If yes, whether the same is done at “arm’s length”.	Not Applicable									
7.	Whether the sale, lease or disposal of the undertaking is outside Scheme of Arrangement? If yes, details of the same including compliance with regulation 37A of LODR Regulations.	Not Applicable									
8.	Additionally, in case of a slump sale, indicative disclosures provided for amalgamation/merger, shall be disclosed by the listed entity with respect to such slump sale.	Not Applicable									

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