

1st July, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Intimation of allotment of Equity Shares under the Lloyds Metals and Energy Limited Employee Stock Option Plan – 2017

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) and Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, (“**SBEBSE Regulations**”) we wish to inform you that the Nomination and Remuneration Committee (“**NRC**”) of the Company by way of circular resolution passed on 1st July, 2025 has approved, the allotment of 96,746 (Ninety Six Thousand Seven Hundred and Forty six) Equity Shares of Rs. 1/- each fully paid to Lloyds Employees Welfare Trust (“**ESOP Trust**”) at Rs. 4/- per equity share which includes Rs. 3/- per equity share as premium under the Lloyds Metals and Energy Limited Employee Stock Option Plan – 2017 (“**LLOYDS ESOP-2017**” / “**Plan**”).

The said Equity shares shall rank pari passu, in all respects with the existing equity shares of the Company. Pursuant to the aforesaid allotment of equity shares, the issued and paid-up equity share capital of the Company stands increased to Rs. 523338691 divided into 52,33,38,691 equity shares of face value of Re. 1/- each.

The Company has already received in-principle approval in respect of these shares from BSE Limited and National Stock Exchange of India Limited

The details as required under Regulation 10(c) of SBEBSE Regulations as enclosed hereto as **Annexure - A**.

The aforesaid information will also be available on Company’s website at www.lloyds.in

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,
Yours Sincerely,
For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary
Membership No.: ACS43122

Encl.: as above

Lloyds Metals and Energy Limited

R/O: Plot No: A 1-2, MIDC Area, Ghugus,
District Chandrapur – 442505, Maharashtra, India.
W www.lloyds.in | **E** investor@lloyds.in
CIN: L40300MH1977PLC019594

Corporate Office:

A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg,
Lower Parel (West), Mumbai – 400013, Maharashtra, India.
C/O No.: +91-22-62918111 | **R/O No.:** +91-8411965300

ANNEXURE - A

Disclosure pursuant to Regulation 10(c) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Particulars	Disclosure
1.	Company name and address of Registered Office	Lloyds Metals and Energy Limited CIN: L40300MH1977PLC019594 Registered Office: Plot No. A 1-2, MIDC Area, Ghugus, Chandrapur - 442505
2.	Name of the Stock Exchanges on which the Company's shares are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)
3.	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with Stock Exchange	Filing date of statements are as follows: 1. BSE Limited: 20 th August, 2018 2. National Stock Exchange of India Limited: 28 th December, 2023
4.	Filing No., if any	BSE: 83539 NSE: 39128
5.	Title of the Scheme pursuant to which shares are issued, if any	Lloyds Metals and Energy Limited - Employee Stock Option Plan 2017
6.	Kind of security to be listed	Equity Shares
7.	Par Value of the shares	Rs. 1/-
8.	Date of Issue of shares	1 st July, 2025
9.	Number of shares issued	96,746 Equity Shares
10.	Certificate No., if applicable	Not applicable
11.	Distinctive Number of the shares, if applicable	523241946 to 523338691
12.	ISIN of the shares if issued in Demat	INE281B01032
13.	Exercise price per share	Rs. 4/-
14.	Premium per share	Rs. 3/-
15.	Total Issued shares after this issue	523338691 shares
16.	Total Issued share capital after this issue	Rs. 52,33,38,691
17.	Details of any lock-in on the shares	Not applicable
18.	Date of expiry of lock-in	Not applicable
19.	Whether shares identical in all respects to existing shares, if not, when will they become identical?	All equity shares allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company
20.	Details of listing fees, if applicable	Not applicable

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