



1st July, 2025

To,
BSE Limited
Corporate Services Department
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Corporate Communications Department
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Intimation for Operational Update for Q1FY26

Dear Sir/Madam,

We are pleased to release herewith the Operational Update of **Lloyds Metals and Energy Limited** for Q1FY26.

The same is also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,
For Lloyds Metals and Energy Limited



Akshay Vora
Company Secretary
Membership No.: ACS43122

Encl.: as above

Lloyds Metals and Energy Limited

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CIN: L40300MH1977PLC019594

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LLOYDS METALS & ENERGY LIMITED

Registered Office: Ghughus: M.I.D.C Industrial Area, Plot No: A-1 & A-2

Head Office: A2, Madhu Estate, 2nd floor, Pandurang Budhkar Marg,

Lower Parel (W) Mumbai - 400013

Website: www.lloyds.in

Mumbai, 1st July 2025

Operational Update – Q1FY26 (Provisional)

Lloyds Metals and Energy Sustains Robust Ore & DRI Production; Commences Pellet Operations

- **DRI production at 79,033; up 3% YoY**
- **Iron ore at 4 mn tonnes**

Lloyds Metals and Energy Limited (“the Company”) is pleased to announce its operational performance for the first quarter of FY26, demonstrating consistent production across all key segments.

- **Direct Reduced Iron (DRI):** Production stood at 79,033 tonnes, marking a growth of 3% over Q1 FY25 (76,704 tonnes).
- **Iron Ore:** Production remained stable at ~4.0 million tonnes, maintaining last year’s robust levels,

The Company also successfully received Environmental Clearance (EC) for expanding its iron ore mining capacity to 26 million tonnes per annum. Additionally, the newly commissioned 4 million tonne pellet plant and 85 km slurry pipeline became operational in June 2025. These strategic projects are expected to ramp up progressively over the remainder of the fiscal year.

The break-up of production (provisional) is as follows:

Production	Q1FY26	Q1FY25
DRI (tonnes)	79,033	76,704
Iron Ore (Mn Tonnes)	4.0	4.0



About Lloyds Metals & Energy Limited

Lloyds Metals and Energy Limited (“**LMEL**”), incorporated in 1977, is a leading integrated metal and mining company and the largest merchant iron ore miner in Maharashtra, India. LMEL operates one of the country’s largest single-location iron ore mines at Surjagarh, Gadchiroli district, with an expanded Environmental Clearance (“**EC**”) capacity of 55 million tonnes per annum (“**MTPA**”), including beneficiation of Banded Hematite Quartzite (“**BHQ**”).

The Company has a Direct Reduced Iron (“**DRI**”) manufacturing capacity of 340,000 TPA spread across two locations in Maharashtra, supported by a 34 MW waste heat recovery-based (“**WHRB**”) power plant that ensures efficient and sustainable operations. In addition, LMEL has successfully commissioned an 85 km slurry pipeline from Hedri to Konsari and a 4 MTPA pellet plant at Konsari, significantly strengthening its logistics integration and downstream value addition.

With strategic mine location advantages, LMEL caters to key steel and industrial markets across India, reinforcing its position as a vital contributor to the country’s steel value chain.

Guided by rich cultural values and over four decades of operational excellence, LMEL is committed to redefining mining and ironmaking through a focus on sustainability, innovation, and cost leadership. The Company continuously benchmarks its business vision, governance, manufacturing processes, and community engagements against global best-in-class standards to create long-term value for all stakeholders

For more information, please contact:



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Safe Harbour: *This document may contain forward-looking statements about the Company, which are based on the beliefs, opinions, and expectations of the Company’s management as of the date of this release, and the Company does not assume any obligation to update their forward-looking statements if those beliefs, opinions, expectations, or other circumstances should change. These statements are not the guarantees of future performance and involve risks and uncertainties that are difficult to predict. Consequently, readers should not place any undue reliance on such forward-looking statements.*