



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

31st March, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
NSE Symbol: LLOYDSME

Sub: Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2025

Dear Sir/Madam,

Please find enclosed herewith Reconciliation of Share Capital Audit Report for the quarter ended 31st March, 2025, pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

The same is also available on the website of the Company at www.lloyds.in.

The same may please be taken on record and suitably disseminated to all concerned.

Thanking You,
Yours faithfully,

For Lloyds Metals and Energy Limited

Akshay Vora
Company Secretary
Membership No.: ACS43122
Encl: a/a

To,
The Board of Directors
Lloyds Metals and Energy Limited
Plot No. A 1-2, MIDC Area,
Ghugus, Chandrapur,
Maharashtra 442505.

CC: Corporate Office
A-2, 2nd Floor, Madhu Estate,
Pandurang Budhkar Marg, Lower Parel,
Mumbai - 400013

Dear Sir/Madam,

**Subject: Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 -
Reconciliation of Share Capital Audit Report**

We, Mitesh J. Shah & Associates have examined the Register of Members, beneficiary details furnished by the depositories and records/documents maintained by **M/s. Lloyds Metals and Energy Limited (CIN: L40300MH1977PLC019594)** (hereinafter referred to as "the Company") and the Registrar and Share Transfer Agent, M/s. Bigshare Services Private Limited for issuing this certificate pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In our opinion and to the best of our knowledge, and according to the information and explanations given to us and based on such verifications considered necessary by us, we hereby certify the Reconciliation of Share Capital Audit in the prescribed format as under:

1.	For Quarter Ended	:	March 31, 2025
2.	ISIN	:	INE281B01032
3.	Face Value	:	Re. 1/- per share
4.	Name of Company	:	Lloyds Metals and Energy Limited
5.	Registered Office Address	:	Plot No. A 1-2, MIDC Area, Ghugus, Chandrapur, Maharashtra 442505.
6.	Correspondence Address	:	A-2, 2nd Floor, Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai – 400013
7.	Telephone & Fax No.	:	+918411965300
8.	E-mail Address	:	investor@lloyds.in
9.	Names of the Stock Exchanges where the Company's securities are listed	:	BSE Limited (BSE); and National Stock Exchange of India Limited (NSE)
10.	Issued Capital	:	Number of Shares

(Circular Stamp)
Mitesh J. Shah & Associates
FCS No. 100710
C.P. No. 12891/20
Company Secretaries

			52,32,41,945	
11.	Listed Capital (as per BSE and NSE records)	:	Number of Shares 52,32,41,945	
			Number of Shares	Percentage (%)
12.	Held in Dematerialized form in CDSL	:	10,01,13,875	19.13%
13.	Held in Dematerialized form in NSDL	:	41,99,39,460	80.26%
14.	Held in Physical form	:	31,88,610	0.61%
15.	Total No. of Shares (12+13+14)	:	52,32,41,945	100%
16.	Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15)		Reason for difference between (10 & 11): Not applicable Reason for difference between (10 & 15): Not applicable Reason for difference between (11 & 15): Not applicable	

17. Certifying the details of changes in the Share Capital during the quarter under consideration as per Table below: -

Particulars	No. of Equity Shares	Applied/ Not Applied For listing	Listed on Stock Exchanges (Specify Names)	Whether Intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for Stock Exchange (Specify Names)
No Change						

18.	Register of Members is updated (Yes / No) If not, updated up to which date	:	Yes
19.	Reference of previous quarter with regard to excess dematerialized shares, if any	:	Not Applicable
20.	Has the Company resolved the matter mentioned in point No. 19 above in the current quarter If not, reason why:	:	Not Applicable
21.	Mention the total No. of requests, if any, confirmed after 21 days and the total No. of requests pending beyond 21 days with the reasons for delay.	:	None

Total No. of Demat Requests	No. of Requests	No. of Shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	NA
Pending for more than 21 days	Nil	Nil	NA

22.	Name, Telephone & Fax No. of the Compliance Officer of the Company	: Mr. Akshay Vora Company Secretary and Compliance Officer Phone: 022-62918111 Email id : investor@lloyds.ins
23.	Name, Address, Telephone & Fax No., Registration No. of the Auditor	: Mitesh J. Shah & Associates 104, 1st Floor, C-Wing, Hetal Arch, S. V. Road, Opp. Natraj Market, Malad West, Mumbai 400064. Telephone No. 9820464964 FCS No.10070 C. P. No. 12891
24.	Appointment of common agency for shares registry work, if any	: Bigshare Services Private Limited 1st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai 400059. Tel:- 022- 62638200 Fax:- 022- 62638299 Email ID:- info@bigshareonline.com
25.	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, Company changed its name, etc.)	: Not Applicable

For Mitesh J. Shah & Associates
(Company Secretaries)

Mitesh J. Shah
Proprietor

FCS No. 10070

C. P. No. 12891

Peer Review Certificate No. 1730/2022

UDIN: F010070G000098719



Date: April 14, 2025

Place: Mumbai