



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 18th December, 2024

To,

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001
BSE Scrip Code: 512455

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

Sub: Intimation of allotment of Equity Shares under the Lloyds Metals and Energy Limited Employee Stock Option Plan – 2017

Dear Sir / Madam,

Pursuant to Regulation 30 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) and Regulation 10(c) of Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, (“**SBEBSE Regulations**”) we wish to inform you that the Nomination and Remuneration Committee (“**NRC**”) of the Company at their meeting held today i.e. 18th December, 2024 has approved, the allotment of 4,30,300 Equity Shares of Rs. 1/- each fully paid to Lloyds Employees Welfare Trust (“**ESOP Trust**”) at Rs. 4/- per equity share which includes Rs. 3/- per equity share as premium under the Lloyds Metals and Energy Limited Employee Stock Option Plan – 2017 (“**LLOYDS ESOP-2017**” / “**Plan**”).

The said Equity shares shall rank pari passu, in all respects with the existing equity shares of the Company. Consequent to the allotment of the aforesaid equity shares, the issued and the paid-up equity share capital of the Company stands increased to Rs. 52,32,41,945 consisting of 523241945 Equity Shares of Rs. 1/- each.

The details as required pursuant to Regulation 10(c) of SBEBSE Regulations for LLOYDS ESOP-2017 are enclosed herewith as **Annexure-1**.

The aforesaid information will also be available on Company’s website at www.lloyds.in

The same may please be taken on record and suitably disseminated to all concerned.

Thanking you,

Yours Sincerely,

For Lloyds Metals and Energy Limited

Trushali Shah

Company Secretary

Membership No.: ACS61489



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ANNEXURE – 1

*Disclosure pursuant to Regulation 10(c) of the SBEBSE Regulations for LLOYDS ESOP-2017
Regulation 10(c) of the SEBI SBEBSE Regulations for ESOP 2021*

Sr. No.	Particulars	Disclosure
1.	Company name and address of Registered Office	Lloyds Metals and Energy Limited CIN: L40300MH1977PLC019594 Registered Office: Plot No. A 1-2, MIDC Area, Ghugus, Chandrapur - 442505
2.	Name of the Stock Exchanges on which the Company's shares are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)
3.	Filing date of the statement referred in regulation 10(b) of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with Stock Exchange	Filing date of statements are as follows: 1. BSE Limited: 20th August, 2018 2. National Stock Exchange of India Limited: 28 th December, 2023
4.	Filing No., if any	BSE: 83539 NSE: 39128
5.	Title of the Scheme pursuant to which shares are issued, if any	Lloyds Metals and Energy Limited - Employee Stock Option Plan 2017
6.	Kind of security to be listed	Equity Shares
7.	Par Value of the shares	Rs. 1/-
8.	Date of Issue of shares	18 th December, 2024
9.	Number of shares issued	430300 shares
10.	Certificate No., if applicable	Not applicable
11.	Distinctive Number of the shares, if applicable	522811646 to 523241945
12.	ISIN of the shares if issued in Demat	INE281B01032
13.	Exercise price per share	Rs. 4/-
14.	Premium per share	Rs. 3/-
15.	Total Issued shares after this issue	523241945 shares
16.	Total Issued share capital after this issue	Rs. 52,32,41,945
17.	Details of any lock-in on the shares	Not applicable
18.	Date of expiry of lock-in	Not applicable



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Sr. No.	Particulars	Disclosure
19.	Whether shares identical in all respects to existing shares, if not, when will they become identical?	All equity shares allotted pursuant to exercise of stock options shall rank <i>pari-passu</i> with the existing equity shares of the Company
20.	Details of listing fees, if applicable	Not applicable
