



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111
www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 09th July, 2024

To,

BSE Limited
Corporate Relations Department
Phiroze Jeejeebhoy Towers
Dalal Street
Fort, Mumbai 400 001
Maharashtra, India
BSE Scrip Code: 512455

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, Plot No. C/1, G Block,
Bandra Kurla Complex
Bandra (East), Mumbai 400051
Maharashtra, India
NSE Symbol: LLOYDSME

Sub: Proposed Qualified Institutions Placement of equity shares of face value Re. 1 each (“Equity Shares”) (such placement, the “Issue”) by Lloyds Metals and Energy Limited (the “Company”) under Chapter VI of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the “SEBI ICDR Regulations”) and Sections 42 and 62 of the Companies Act, 2013, as amended.

Dear Madam / Sir

This is in furtherance to our letter dated 04th July, 2024, wherein the Committee of Board of Directors (the “**Committee**”) had approved the opening of the Issue. We wish to inform you that the Committee at its meeting held today i.e. 09th July, 2024, has, inter alia, passed the following resolutions:

- a. Approved the closure of the Issue today (i.e. 09th July, 2024) with immediate effect, pursuant to the receipt of application forms and the funds in the escrow account from the eligible qualified institutional buyers in accordance with the terms of the Issue;
- b. Determined and approved, in accordance with the SEBI ICDR Regulations, the allocation of 1,75,00,000 Equity Shares at an Issue price of Rs. 696 per Equity Share, which is at a discount of Rs. 36.08 per Equity Share i.e. 4.93% to the floor price of Rs. 732.08 per Equity Share (including a premium of Rs. 695 per Equity Share) upon the closure of the Issue, determined according to the formula prescribed under Regulation 176(1) of the SEBI ICDR Regulations, as amended, for the Equity Shares to be allotted to the eligible qualified institutional buyers in the Issue;
- c. Approved and finalized the confirmation of allocation note to be sent to eligible qualified institutional buyers, intimating them of the allocation of Equity Shares pursuant to the Issue and refund intimation letter, to be sent to the bidders who are entitled to receive the refund amount, if any; and
- d. Approved and adopted the placement document dated 09th July, 2024, in connection with the Issue;



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The meeting of the Committee commenced at 07:15 p.m. and concluded at 07:40 p.m.

We request you to kindly take this on records, and the same be treated as compliance under Regulation 29(1) and 30 and other applicable regulations of the Securities and Exchange Board of India (Listing Obligations Disclosure Requirements) Regulations, 2015, as amended.

Thanking you

For Lloyds Metals and Energy Limited

Trushali Shah
Company Secretary