



LLOYDS METALS AND ENERGY LIMITED

Regd. Office and Works : Plot No. A1 & A2, MIDC Industrial Area, Ghugus 442 505, District Chandrapur (MS), Tel : 07172-285398, 07172-285103
Corporate Office : A2, 2nd Floor Madhu Estate, Pandurang Budhkar Marg, Lower Parel, Mumbai-400013, Tel : +91-22-62918111

www.lloyds.in | CIN: L40300MH1977PLC019594 | investor@lloyds.in

Date: 23rd June, 2021

To,
BSE Limited
The Corporate Relationship Department
P.J. Towers, 1st Floor,
Dalal Street,
Mumbai - 400 001

To,
Head- Listing & Compliance
Metropolitan Stock Exchange of India Ltd. (MSEI)
Vibgyor Towers, 4th floor,
Plot No C 62, G - Block,
Opp. Trident Hotel,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 098

Sub: Outcome of Committee Meeting of Board of Directors pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) (LODR) Regulations, 2015

Ref: BSE Scrip Code: 512455
BSE and MSEI Scrip ID: LLOYDSME

Dear Sir,

With reference to the captioned subject and in terms of the provisions of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Committee of the Board of Directors of Lloyds Metals And Energy Limited at their Committee Meeting held today i.e. 23rd June, 2021 has considered and approved the allotment of 2,66,50,000 Equity Shares of Re. 1/- each pursuant to conversion of Optionally Fully Convertible Debentures ("OFCDs") on Preferential basis at a premium of Rs. 6.50/- each to Non Promoter through Resolution passed in the Annual General Meeting held on 15th June, 2020.

Below are the details of conversion of OFCDs into Equity Shares:

Sr. No.	Name of the allottee	Category	OFCDs allotted to Clover Media Private Limited on 26 th June, 2020	No. of Equity Shares allotted on conversion of OFCDs on 23 rd June, 2021
1.	Clover Media Private Limited	Non Promoter	2,66,50,000	2,66,50,000
	Total		2,66,50,000	2,66,50,000



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Consequent to the aforesaid allotment, the equity capital of the Company has increased from 25,17,49,220/- consisting of 25,17,49,220 Equity Shares of Re. 1/- each to 27,83,99,220/- consisting of 27,83,99,220 Equity Shares of Re. 1/- each

The Committee Meeting of Board of Directors commenced at 12:00 p.m. and concluded at 12:05 p.m.

The above intimation is given to you for your record, Kindly take the note of the same.

Thanking You,
Yours faithfully,
For Lloyds Metals and Energy Limited

Sneha Yezarkar
Company Secretary