

Lloyds Metals and Engineers Limited

Regd. Office: Plot No.1-2, MIDC Area, Ghugus, Dist. Chandrapur – 442 505, Maharashtra.

Corp. Off. : Trade World, C- Wing, 16th Floor, Kamala City, Senapati Bapat Marg, Lower Parel (W), Mumbai-400 013.Tel. No.30418111, Fax. No. 30418260, Visit us at : www.lloyds.in

(1) (a) Statement showing Shareholding Pattern								
Name of the Company : Lloyds Metals And Engineers Ltd								
Scrp code : 512455			Name of the Scrip : N.A.			Class of Security : Equity		
Quarter ended : 31.12.2010								
Partly paid-up shares								
		No. Of partly paid-up shares	As a % of total no. of partly paid-up shares		As a % of total no. of shares of the company			
Held by Promoter/Promoters group		0	0.00		0.00			
Held by Public		0	0.00		0.00			
Total		0	0.00		0.00			
Outstanding convertible securities								
Held by Promoter/Promoters group		0	0.00		0.00			
Held by Public		0	0.00		0.00			
Total		0	0.00		0.00			
Warrants								
Held by Promoter/Promoters group		0	0.00		0.00			
Held by Public		0	0.00		0.00			
Total		0	0.00		0.00			
Total paid-up capital of the company assuming full conversion of warrants and		111291290						
Category Code	Category of Shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of		Shares pledged or otherwise encumbered	
					As a percentage of (A + B)	As a percentage of (A + B + C)	Number of Shares	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX) = (VIII)/(IV)*100
(A)	Shareholding of Promoter & Promoter Group							
(1)	Indian							
(a)	Individuals / Hindu Undivided Family	9	2995860	2995860	2.69	2.69	2732930	91.22
(b)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	3	50177710	50177710	45.09	45.09	25720005	51.26
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub -Total (A)(1)	12	53173570	53173570	47.78	47.78	28452935	53.51
(2)	Foreign							
(a)	Individuals (Non Resident Individuals / Foreign individuals	0	0	0	0.00	0.00	0	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(c)	Institutions	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub - Total (A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group(A)=(A)(1)+(A)(2)	12	53173570	53173570	47.78	47.78	28452935	53.51
(B)	Public Shareholding							
(1)	Institutions							
(a)	Mutual Funds / UTI	3	13500	1000	0.01	0.01	0	0.00
(b)	Financial Institutions / Banks	5	3658943	3652943	3.29	3.29	0	0.00
(c)	Central Government / State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	1	12077	12077	0.01	0.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other	0	0	0	0.00	0.00	0	0.00
	Sub - Total (B)(1)	9	3684520	3666020	3.31	3.31	0.00	0.00
(2)	Non - Institutions							
(a)	Bodies Corporate	210	26226675	26050650	23.57	23.57	0	0.00
(b)	Individuals -							
	I - Individual Shareholders holding nominal share capital up to Rs.1 lakh	14535	9749255	5771630	8.76	8.76	0	0.00
	II - Individual shareholders holding nominal shares capital in excess of Rs.1 lakh	21	11204719	11204719	10.07	10.07	0	0.00

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(c)	Any Other							
	I - NRI	489	846890	297390	0.76	0.76	0	0.00
	II - Overseas Bodies Corporates	8	6400000	6400000	5.75	5.75	0	0.00
	III - Clearing Member	12	5161	5161	0.00	0.00	0	0.00
	iv - Trust	1	500	0	0.00	0.00	0	0.00
	Sub - Total (B)(2)	15276	54433200	49729550	48.91	48.91	0.00	0.00

	Total Public Shareholding (B) = (B) (1) + (B) (2)	15285	58117720	53395570	52.22	52.22	0.00	0.00
	Total (A) + (B)	15297	111291290	106569140	100.00	100.00	28452935	25.57
(C)	Share held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	15297	111291290	106569140	100.00	100.00	28452935	25.57

95.76

Note : - Share Capital figure is exclusive of 397875 Forfeited equity shares of Rs.10/- each pending reissue.

"(I)(b) Statement showing shareholding of persons belonging to the category 'Promoter and Promoter Group'"						
SR. No.	Name of the shareholder	Total shares held		Shares Pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III) * 100	(VII)
1	ASP Technologies Ltd	18690170	16.79	4391720	23.497	3.95
2	Shree Global Treadefin Ltd	17409490	15.64	13880735	79.731	12.47
3	Trump Investments Ltd	14078050	12.64	7447550	52.902	6.69
4	Renu R Gupta	602210	0.54	468465	77.791	0.42
5	Mukesh R Gupta	353650	0.32	353650	100.000	0.32
6	Rajesh R Gupta	345860	0.31	345860	100.000	0.31
7	Abha M Gupta	334770	0.30	334770	100.000	0.30
8	Shreekrishna M Gupta	301000	0.27	301000	100.000	0.27
9	Madhur R Gupta	300000	0.27	300000	100.000	0.27
10	Chitralkha R Gupta	258370	0.23	129185	50.000	0.12
11	Dipti M Gupta	250000	0.23	250000	100.000	0.22
12	Priyanka R Gupta	250000	0.23	250000	100.000	0.22
	TOTAL	53173570	47.78	28452935	53.51	25.57

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(I) (c) Statement Showing shareholding of persons belonging to the category ' '			
Sr. No.	Name of the Shareholder	No. of shares	shares as a percentage of total number of shares { i.e. Grand total (A)+ (B)+ (C) Indicated in Statement at para (1) (a) above }
1	Halan Properties Pvt Ltd	7461500	6.70
2	Uttam Exports Private Limited	7390000	6.64
3	Ragini Trading & Investments Ltd	3750000	3.37
4	Matrichyana Investments & Traders Pvt Ltd	3150000	2.83
5	Asset Reconstruction company (India) Ltd (Trust holding)	3150000	2.83
6	Jignesh Gopani	2726365	2.45
7	Suman Vijay Gupta	1593477	1.43
8	Premlata Harlalka	1418000	1.27
	Total	30639342	27.53

(I) (d) Statement showing details of locked-in shares .				
Sr. No.	Name of the Shareholder	Category Of Shareholders (Promoter / Public)	No of Lockin shares	shares as a percentage of total number of shares { i.e. Grand total (A)+ (B)+ (C) Indicated in Statement at para (1) (a) above }
N.A.				

(II) (a) Statement showing details fo Depository Receipts (DRs).				
Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { i.e. Grand Total (A)+ (B)+(C) indicated in Statement at para (1) (a) above }
N. A.				

(II) (b) Statement showing Holding of Depository Receipts (DRs) where underlying shares are in excess of 1% of the total number of shares .				
Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs,SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares { I.e. Grand Total (A)+ (B)+(C) indicated in Statement at para (1)(a) above}
N.A.				

(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares / securities is issued by the issuer .
shares / securities issued only of one class (EQUITY SHARES)

For LLOYDS METALS AND ENGINEERS LTD

COMPANY SECRETARY