

LLOYDS METALS AND ENERGY LIMITED

Regd. Office : Plot No A 1-2, MIDC Area, Ghugus, Dist. Chandrapur, Maharashtra - 442 505

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2012.

(₹ in Lacs)

Part I

Sr. No.	Particulars	Qtr Ended			9 Mths Ended		Year Ended 31.03.2012 (Audited)
		31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	
1	Net Sales/Income from Operations	13827.99	12147.72	16563.45	50697.94	69246.33	99721.52
2	Expenditure						
	a. Consumption of Raw Material	8328.80	7644.67	7007.49	26059.12	29831.12	37775.41
	b. Purchase of Traded Goods	4656.25	3650.84	7888.04	20959.34	35715.92	54746.67
	c. (Increase) / Decrease in Stock in Trade and work in progress	(372.52)	(90.56)	(13.95)	(336.07)	212.17	(298.94)
	d. Staff Cost	440.26	323.11	334.52	1091.51	1005.04	1449.72
	e. Depreciation	667.66	665.83	659.90	1990.11	1972.53	2601.15
	f. Other Expenditure	839.41	1190.37	609.64	2896.90	2088.51	3298.64
	Total	14559.87	13384.26	16485.64	52660.91	70825.29	99572.65
3	Profit/(Loss) from Operations before Interest & Exceptional Items	(731.88)	(1236.53)	77.81	(1962.98)	(1578.96)	148.87
4	Other Income	237.99	1291.47	67.96	1890.16	70.48	1718.94
5	Profit/(Loss) before Interest & Exceptional Items	(493.88)	54.93	145.77	(72.83)	(1508.48)	1867.81
6	Interest & Finance charges	132.01	189.69	539.98	534.37	1110.85	1494.59
7	Profit/(Loss) after Interest but before Exceptional Items	(625.88)	(134.76)	(394.21)	(607.20)	(2619.33)	373.23
8	Exceptional Items	-	-	-	-	-	-
9	Profit / (Loss) Before Tax	(625.88)	(134.76)	(394.21)	(607.20)	(2619.33)	373.23
10	Tax Expenses	-	-	-	-	-	-
11	Net Profit / (Loss) from Ordinary Activities After Tax	(625.88)	(134.76)	(394.21)	(607.20)	(2619.33)	373.23
12	Extraordinary Items	-	-	-	-	-	-
13	Net Profit / (Loss) for the year	(625.88)	(134.76)	(394.21)	(607.20)	(2619.33)	373.23
14	Paid-up equity share capital (Face Value Rs.2/-per share) (Includes Forfeited shares of Rs 17.22 lacs)	2243.05	2243.05	2243.05	2243.05	2243.05	2243.05
15	Reserves excluding revaluation reserves	-	-	-	-	-	10,050.31
16	Earnings Per Share (EPS)						
	a) Before Exceptional items						
	Basic & Diluted	(0.56)	(0.12)	(0.35)	(0.55)	(2.35)	0.34
	b) After Exceptional items						
	Basic & Diluted	(0.56)	(0.12)	(0.35)	(0.55)	(2.35)	0.34

Part II

A. PARTICULARS OF SHAREHOLDING							
1	Public Shareholding						
	--Number of Shares	54367720	54367720	58117720	54367720	58117720	58117720
	--Percentage of Shareholding	48.85	48.85	52.22	48.85	52.22	52.22
2	Promoters and promoter group Shareholding						
	a) Pledged/Encumbered						
	--Number of Shares	20472590	20472590	34134755	20472590	34134755	34134755
	--Percentage of Shares	35.97	35.97	64.19	35.97	64.19	64.19
	(as a % of the the total shareholding of promoter and promoter group)						
	--Percentage of Shares	18.40	18.40	30.67	18.40	30.67	30.67
	(as a % of the the total share capital of the company)						
	b) Non-encumbered						
	--Number of Shares	36450980	36450980	19038815	36450980	19038815	19038815
	--Percentage of Shares	64.03	64.03	35.81	64.03	35.81	35.81
	(as a % of the the total shareholding of promoter and promoter group)						
	--Percentage of Shares	32.75	32.75	17.11	32.75	17.11	17.11
	(as a % of the the total share capital of the company)						
	Particulars						
	B. INVESTOR COMPLAINTS						
	Pending at the beginning of the quarter				NIL		
	Received during the quarter				6		
	Disposed during the quarter				6		
	Remaining unresolved at the end of the quarter				NIL		

SEGMENT WISE REVENUE, RESULTS AND CAPITAL EMPLOYED.

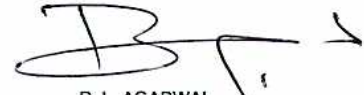
(₹ in Lacs)

	Qtr Ended			9 Mths Ended		Year Ended
	31.12.2012 (Unaudited)	30.09.2012 (Unaudited)	31.12.2011 (Unaudited)	31.12.2012 (Unaudited)	31.12.2011 (Unaudited)	31.03.2012 (Audited)
1 Revenue (Net sale /Income from each segment)						
a) Sponge Iron & Steel	12,423.90	12,308.30	14,775.54	48,095.46	64825.84	95,133.68
b) Power	1,857.08	1,342.71	2,067.95	5,188.62	5194.48	7,265.65
Total	14280.98	13651.00	16843.49	53284.08	70020.32	102399.33
Less : Inter Segment Revenue	214.99	211.81	212.07	695.98	703.51	958.87
Net Sales / Income from operations	14065.99	13439.19	16631.41	52588.10	69316.81	101440.46
2 Results (Profit (+) / Loss (-) before tax and interest from each segment)						
a) Sponge Iron & Steel	(1138.36)	108.24	(354.70)	(1374.14)	(2737.79)	(245.22)
b) Power	708.98	(34.53)	546.97	1,429.15	1,350.00	2,258.99
Total	(429.39)	73.72	192.27	55.01	(1387.79)	2013.78
Less :						
i) Interest	132.01	189.69	539.98	534.37	1110.85	1,494.59
ii) Other un-allocable expenditure net of un-allocable income	64.51	18.77	46.49	127.84	120.68	(145.96)
iii)Exceptional Items - Net	-	-	-	-	-	-
Profit (+) /Loss(-)Before Tax	(625.90)	(134.76)	(394.21)	(607.20)	(2619.34)	373.23
3 Capital Employed Segment Assets - Segment Liabilities						
a) Sponge Iron & Steel	19665.60	3819.64	12196.48	19665.60	12196.48	2304.57
b) Power	15215.42	17895.13	19003.20	15215.42	19003.20	18689.23
c) Unallocable Assets Less Liabilities	(20536.43)	(6744.27)	(19511.78)	(20536.43)	(19511.78)	(5477.86)

Notes :

1. The Statutory Auditors have carried out a Limited Review of the financial results for the quarter ended 31st December 2012
2. The Wholly Owned Subsidiary of the company is yet to commence it's operations.
3. The above Financial Results were reviewed by the Audit Committee and thereafter approved and taken on record by the Board of Directors of the Company at its meeting held on 11th February, 2013.
4. Previous year figures has been regrouped/reclassified wherever necessary.

For Lloyds Metals and Energy Ltd.



B. L. AGARWAL
MANAGING DIRECTOR

Date : 11th February, 2013

Place : Mumbai